

Affordability category

## Country profile Türkiye

#### Summary of MPOWER measures in Türkiye

Compliance is scored 0—10 where 10 is the highest level of compliance. Compliance is measured only for P and E. The methods used to compile this profile are described in the technical notes of the WHO report on the global tobacco epidemic, 2023.

Μ	Р	0	V	V	Е	F	र
MONITORING	SMOKE-FREE ENVIRONMENTS	CESSATION PROGRAMMES	HEALTH WARNINGS	MASS MEDIA	ADVERTISING BANS	TAXATION	CIGARETTES LESS AFFORDABLE SINCE 2012
						80.8%	$\leftrightarrow$

#### **MPOWER score colour key**

#### YES NO $\leftrightarrow$ No policy or Not Complete Moderate Minimal weak categorized/ cigarettes cigarettes did no trend change measure measure measure not become ess affordable measure No data became less in affordability of affordable cigarettes

The colours are explained in more detail in the MPOWER legend on the last page of this document.

In all tables "..." means data are not available and "-" means data are not required.

WHO Framework Convention on Tobacco Control				
Date of signature	Date of ratification (or legal equivalent)		Population	Income group
Not signed	Not ratified		85 341 241	Middle-income

#### National tobacco control programme as at 31 December 2022

Specific national government objectives in tobacco control	Yes
National agency or technical unit for tobacco control	Yes
Number of full-time equivalent staff	8
Government's expenditures on tobacco control, latest available year (2010), in currency reported by country	TRY 2 000 000

Country Profile: Türkiye

## Monitor tobacco use and prevention policies

Nationally representati adults	ve surveys of	Nationally representat adolescents	tive surveys of
Recent	Yes	Recent	Yes
Representative	Yes	Representative	Yes
Periodic	Yes	Periodic	Yes

#### Tobacco use prevalence from the latest survey completed by 31 December 2022

	Tobacco use		Tobacco smoking		ng Cigarette smoki		Smoke tobacco		E-cigare	tte use
	Current	Daily	Current	Daily	Current	Daily	Current	Daily	Current	Daily
Adults survey	/: Health Inte	erview Sur	vey, 2019; Na	ational, age	s 15+					
Male			44.8	41.3						
Female			18.1	14.9						
Both sexes			31.4	28.0						0.4
Adolescents	survey: Glob	oal Youth 1	Tobacco Surv	vey, 2017; N	lational, ages	s 13-15				
Male	23.2		23.2		9.9					
Female	12.1		12.1		5.3					
Both sexes	17.9		17.9		7.7					

WHO age-standardized estimated prevalence of smoking among those aged 15 years or more: Year 2021 These rates are modelled using all national survey data published since 1990 to estimate the underlying prevalence trends by sex, then applying agestandardization to allow comparison with other countries. They do not necessarily resemble country data from 2021. See the report for further details.

- Prevalence (%)	Any tobacc (smoked and s		Any tobacco	smoking	Cigarette s	moking
	Current	Daily	Current	Daily	Current	Daily
Male	41.9	36.5	41.9	36.5	39.2	35.5
Female	19.5	15.1	19.5	15.1	18.6	15.0
Both sexes	30.7	25.8	30.7	25.8	28.9	25.2

Country Profile: Türkiye

## **Protect** people from tobacco smoke

	2022	Compliance
Complete* smoke-free laws exist in	the followin	g places:
Health-care facilities	Yes	
Educational facilities except universities	Yes	
Universities	Yes	
Government facilities	Yes	
Indoor offices and workplaces	Yes	
Restaurants	Yes	
Cafés, pubs and bars	Yes	
Public transport	Yes	
All other public places	No	
Compliance score		
Law requires fines for smoking	Yes	
Fines levied on the establishment	Yes	
Fines levied on the smoker	Yes	
Funds dedicated for enforcement	Yes	
Complaint system that requires an investigation after a complaint	Yes	

\* "Complete" means that smoking is not permitted, with no exemptions allowed. Ventilation and any form of designated smoking rooms and/or areas do not protect from the harms of second-hand tobacco smoke, and the only laws that provide protection are those that result in the complete absence of smoking in all public places.

## Solution of the second second

#### Treatment of tobacco dependence as at 31 December 2022

in Türkiye?	le this product le cellu sold is the	
	Is this product legally sold in the country?	Yes
Nicotine replacement therapy (NRT, e.g., patch, gum, lozenge, spray or inhaler)	Where and how can this product be legally purchased in your country?	Pharmacy without Rx
	Does the national/federal health insurance or the national health service cover the cost of this product?	Fully
innaicr)	Is any NRT on the country's essential drugs list?	Yes
	Is this product legally sold in your country?	Yes
Bupropion (e.g., Zyban, Wellbutrin)	Where and how can this product be legally purchased in your country?	Pharmacy with Rx
_,	Does the national/federal health insurance or the national health service cover the cost of this product?	Fully
Varenicline	Is this product legally sold in your country?	Yes
	Where and how can this product be legally purchased in your country?	Pharmacy with Rx
	Does the national/federal health insurance or the national health service cover the cost of this product?	Fully
	Health clinics or other primary care facilities	Yes in some
Is smoking	Hospitals	Yes in some
cessation support available in the following places in	Office of a health professional	No
your country?	In the community	Yes in some
	Other	Yes in some
Does the national/federal	Health clinics or other primary care facilities	Fully
	Hospitals	Fully
health insurance or the national health service	Office of a health professional	_
cover the cost of this support?	In the community	Partially
	Other	Partially

#### Subnational laws on smoke-free environments

All subnational jurisdictions are covered by a complete national smoke-free law.

Country Profile: Türkiye

## **Warn** about the dangers of tobacco

#### Health warnings on tobacco packages

		2022	
	Cigarettes	Other smoked tobacco	Smokeless tobacco
Does the law mandate that health warnings appear on tobacco packages?	Yes	Yes	Yes <sup>1</sup>
What percentage of the principal display areas of the package is legally mandated to be covered by health warnings? FRONT AND REAR COMBINED	93	93	85 <sup>1</sup>
What percentage of the principal display areas of the FRONT of the package is legally mandated to be covered by health warnings?	85	85	85 <sup>1</sup>
What percentage of the principal display areas of the REAR of the package is legally mandated to be covered by health warnings?	100	100	85 <sup>1</sup>
Does the law mandate that the warning be placed at the top of the principle display areas of the package?	Yes	Yes	Yes <sup>1</sup>
Does the law mandate font style, font size and colour for package warnings?	Yes	Yes	Yes <sup>1</sup>
Are the health warnings rotating on packages?	Yes	Yes	No
Are the health warnings on packages written in the principal language(s) of the country?	Yes	Yes	Yes <sup>1</sup>
Does the law require that health warnings on packages are not obscured in any way, including by required markings such as tax stamps?	Yes	Yes	Yes <sup>1</sup>
Do the health warnings on packages include a photograph or graphic?	Yes	Yes	No
Do health warnings appear on each package and any outside packaging and labelling used in the retail sale?	Yes	Yes	Yes <sup>1</sup>
Does the law on health warnings apply to products whether manufactured domestically, imported, AND for duty-free sale?	Yes	Yes	Yes <sup>1</sup>
Does the law state that warnings on packages do not remove or diminish the liability of the tobacco industry?	No	No	No
Do health warnings on packages describe the harmful effects of tobacco use on health?	Yes	Yes	Yes <sup>1</sup>
Does the law mandate specific health warnings on packages?	Yes	Yes	Yes <sup>1</sup>
How many specific health warnings are approved by the law?	16	16	1 <sup>1</sup>

	2022	
Cigarettes	Other smoked tobacco	Smokeless tobacco
Yes	Yes	Yes <sup>1</sup>
Yes	Yes	Yes <sup>1</sup>
Yes	Yes	Yes <sup>1</sup>
Yes	Yes	No
Yes	Yes	No
Yes	Yes	No
No	No	_
Yes	No	Yes
Yes	Yes	Yes <sup>1</sup>
Yes	Yes	Yes <sup>1</sup>
	Yes Yes Yes Yes Yes No Yes Yes	set set ioperformance set ioYes

<sup>1</sup> Except for oral tobacco which is banned (note that the definition of oral tobacco excludes chewing tobacco).

Country Profile: Türkiye

# ••• Warn about the dangers of tobacco

#### Anti-tobacco mass media campaigns between 1 July 2020 and 30 June 2022

Was there a national campaign aired during the period?	Yes
Was the campaign aired on television and/or radio?	Yes
Before the campaign, was any research about the target audience conducted or used to develop the campaign messages/materials?	Yes
Were the campaign materials tested with the target audience before the campaign was run?	Yes
Did you obtain air time (radio, television) and/or placement (billboards, print advertising, etc) by purchasing or securing them using either your organisation/institution's internal resources or an external media planner or agency?	Yes
Did you, or your media planner/agency, use a monitor to confirm that the campaign materials were used as planned/scheduled on television, radio, print, billboards, internet, etc?	Yes
Did you work with journalists to gain publicity or coverage in the news for the campaign?	Yes
Was an evaluation done to assess the impact of the campaign?	No
Was this campaign part of a comprehensive government tobacco control program?	Yes

Country Profile: Türkiye

## ••• Enforce bans on tobacco advertising, promotion and sponsorship

	2022	Compliance
Bans on direct tobacco advertising		
National TV and radio	Yes	
International TV and radio	Yes <sup>1</sup>	
Local magazines and newspapers	Yes	
International magazines and newspapers	Yes <sup>2</sup>	
Billboards and outdoor advertising	Yes	
Advertising at point of sale	Yes	
Advertising on internet	Yes	
Other direct bans	Yes	
Compliance score of direct bans		
Law requires fines for violations of direct advertising bans	Yes	
Bans on tobacco promotion and sponsorship		
Free distribution	Yes	
Promotional discounts	Yes	
Non-tobacco products identified with tobacco brand names	Yes	
Brand name of non-tobacco products used for tobacco product	Yes	
Appearance of tobacco brands in TV and/or films (product placement)	Yes	
Appearance of tobacco products in TV and/or films	Yes	
Prescribed anti-tobacco advertisements required to be presented before, during or after the broadcasting or showing of any visual entertainment media product that depicts tobacco products, use or images	_	
Complete ban on sponsorship	Yes	
Ban on Corporate Social Responsibility activities (CSR)	Yes	
Tobacco companies/the tobacco industry publicizing their CSR activities	Yes	
Entities other than tobacco companies/the tobacco industry publicizing the CSR activities of the tobacco companies	Yes	
Tobacco companies funding or making contributions (including in-kind contributions) to smoking prevention media campaigns, including those directed at youth	No	
Law explicitly bans tobacco products display at point of sale	No	
Other indirect bans	Yes	
Compliance score of indirect bans		
Law requires fines for violations of indirect advertising bans	Yes	

<sup>1</sup> The law does not explicitly address cross-border advertising. However, given that advertising is banned on all TV and radio, it is interpreted that both domestic and international levels are covered by the ban.

<sup>2</sup> The law does not explicitly address cross-border advertising. However, given that advertising is banned in all magazines and newspapers, it is interpreted that both domestic and international levels are covered by the ban.

**Subnational laws on tobacco advertising, promotion and sponsorship** All subnational jurisdictions are covered by a complete national TAPS law.

Country Profile: Türkiye

	2022
Sales restrictions	
Law bans tobacco vending machines	Yes
Law bans internet sales of tobacco products	Yes
Law bans imitation of tobacco products (candies, toys, sweets, etc.)	Yes
Minimum age at which a person may purchase tobacco products	18
Law bans the sale of single sticks of cigarettes	Yes
Minimum number of cigarettes allowed in a pack	20

	ENDS 2022	ENNDS 2022
Regulation of ENDS and ENNDS		
General bans	Ban on sale <sup>1</sup> , import (except for personal use)	Ban on sale <sup>1</sup> , import (except for personal use) <sup>1</sup>
National laws or regulations regulate e-cigarettes	Yes	Yes
Ban on use of ENDS/ENNDS in indoor public places, workplaces and public transport	Complete ban	Same as ENDS
Health warning on device packaging	_	Same as ENDS
Health warning on e-liquid packaging	_	Same as ENDS
Ban on advertising, promotion and sponsorship of devices	Complete ban	Same as ENDS
Ban on advertising, promotion and sponsorship of e-liquids	No explicit ban	Same as ENDS
Minimum age of sale	_	_
How flavours are regulated	_	_

<sup>1</sup> The law bans the import of e-cigarettes. To date no approval for domestic production of e-cigarettes has been granted in the country. The combination of the import ban and the production ban is interpreted as a ban on the sale of e-cigarettes.

Country Profile: Türkiye



### Tobacco taxation policy and prices as at 31 July 2022

#### Price of lowest cost brand and premium brand of cigarettes

	Price of lowest cost	Price of premium brand
	brand of cigarettes	cigarettes
Tax inclusive retail sales price (TIRSP) for a pack of	TRY	TRY
20 cigarettes, country-reported value, 2022	20.00	31.50

#### Taxes on the most sold brand of cigarettes

	WHO's estimate for 2022
Price of most sold brand of cigarettes (standardized to a pack of 20)	
In currency reported by country	TRY 31.50
In international dollars (purchasing power parity adjusted)	7.44
In US dollars at official exchange rates	1.76
Taxes on this brand (% of retail price) +	
Total taxes	80.75%
Specific excise	2.50%
Ad valorem excise	63.00%
Value added tax (VAT) or sales tax	15.25%
Import duty	0.00%
Other taxes	0.00%
Individual actoracias of tax may not odd to tatal due to munding	

Individual categories of tax may not add to total due to rounding.

#### Affordability

% of GDP per capita required to purchase 100 packs (or 2000 cigarettes) of the most sold brand of cigarettes (the higher the %, the less affordable)	1.89%
Cigarettes are less affordable in 2022 compared to 2020	No
Cigarettes have become less affordable between 2012 and 2022 (trend average)	No change

Country Profile: Türkiye

#### Taxes on the most sold brand of specific tobacco products other than cigarettes

Price of most sold brand of	Other smoked tobacco product (standardized 20 grams) Waterpipe tobacco	Smokeless tobacco product (standardized to 20 grams)	Heated tobacco product (per 20 sticks)
In currency reported by country	TRY 10.80		
In international dollars (purchasing power parity adjusted)			
In US dollars at official exchange rates			
Taxes on the most sold brand (% of retail price) +			
Total taxes	81.66%		
Specific excise	3.41%		
Ad valorem excise	63.00%		
Value added tax (VAT) or sales tax	15.25%		
Import duty	0.00%		
Other taxes	0.00%		
Individual categories of tax may not add to total due to rounding			

+ Individual categories of tax may not add to total due to rounding.

## Taxes on the cheapest brand of e-liquids of Electronic Nicotine Delivery Systems (ENDS) and Electronic Non-Nicotine Delivery Systems (ENNDS)

Price of cheapest brand of	Closed systems e-liquids (1 ml)	Closed systems disposables (1 ml)	Open systems e-liquids (10 ml)
In currency reported by country			
In international dollars (purchasing power parity adjusted)			
In US dollars at official exchange rates			
E-liquid contains nicotine (Yes=ENDS, No=ENNDS)			
Taxes on the cheapest brand (% of retail price) +			
Total taxes			
Specific excise			
Ad valorem excise			
Value added tax (VAT) or sales tax			
Import duty			
Other taxes			

\* Individual categories of tax may not add to total due to rounding.

Country Profile: Türkiye

#### Use of earmarked tobacco taxes for health

No earmarking of tobacco taxes for health reported.

#### Supplementary tax information

	Most recent data reported
Type of excise applied	Mixed
Uniform excise tax applied Yes (uniform), No (tiered/varying rates)	Yes
Greater reliance on specific tax in mixed excise regime	No
Minimum specific tax applied in ad valorem or mixed excise regime	Yes
Retail price used as base of ad valorem component in ad valorem or mixed excise regime (or retail price exclusive of VAT)	Yes
Specific tax component automatically adjusted for inflation (or other)	Yes
Price dispersion: share of cheapest brand price in premium brand price (the higher the % the smaller the gap)	63.49%
Sales of duty (or excise) free cigarettes banned	No

#### Annual tax revenues from tobacco products at the national/federal level

Most recent data reported
2021
All tobacco products
TRY
67 619 763 000.00

Country Profile: Türkiye

#### Legend: Summary of MPOWER measures (see page 1)

#### MONITORING: PREVALENCE DATA

No known data or no recent data or data that are not both recent and representative
Recent and representative data for either adults or youth
Recent and representative data for both adults and youth
Recent, representative and periodic data for both adults and youth

#### SMOKE-FREE ENVIRONMENTS: SMOKING BANS

Data not reported
Complete absence of ban, or up to two public places completely smoke-free
Three to five public places completely smoke-free
Six to seven public places completely smoke-free
All public places completely smoke-free (or at least 90% of the population covered by complete subnational legislation)

#### CESSATION PROGRAMMES: TREATMENT OF TOBACCO DEPENDENCE

Data not reported
None
NRT and/or some cessation services (neither cost-covered)
NRT and/or some cessation services (at least one of which is cost-covered)
National quit line, and both NRT and some cessation services cost-covered

#### HEALTH WARNINGS: HEALTH WARNINGS ON CIGARETTE PACKAGES

	Data not reported
I	No warnings or small warnings
	Medium size warnings missing some or many appropriate characteristics OR large warnings missing many characteristics
	Medium size warnings with all appropriate characteristics OR large warnings missing some appropriate characteristics
	Large warnings with all appropriate characteristics

#### MASS MEDIA: ANTI-TOBACCO CAMPAIGNS

Data not reported
No national campaign conducted between July 2020 and June 2022 with duration of at least three weeks
National campaign conducted with one to four appropriate characteristics
National campaign conducted with five to six appropriate characteristics, or with seven characteristics excluding airing on television and/or radio
National campaign conducted with at least seven appropriate characteristics including airing on television and/or radio

#### ADVERTISING BANS: BANS ON ADVERTISING, PROMOTION AND SPONSORSHIP

Data not reported
Complete absence of ban, or ban that does not cover national television, radio and print media
Ban on national television, radio and print media only
Ban on national TV, radio and print media as well as on some but not all other forms of direct and/or indirect advertising
Ban on all forms of direct and indirect advertising (or at least 90% of the population covered by complete subnational legislation)

#### TAXATION: SHARE OF TOTAL TAXES IN THE RETAIL PRICE OF THE MOST SOLD BRAND OF CIGARETTES

Data not reported
<25% of retail price is tax
≥25% and <50% of retail price is tax
≥50% and <75% of retail price is tax
≥75% of retail price is tax

#### AFFORDABILITY

YES	Cigarettes less affordable – per capita GDP needed to buy 100 packs (or 2000 cigarettes) of the most sold brand increased on average between 2012 and 2022.	
NO	Cigarettes more affordable – per capita GDP needed to buy 100 packs (or 2000 cigarettes) of the most sold brand declined on average between 2012 and 2022.	
$\leftrightarrow$	No trend change in affordability of cigarettes since 2012.	