TOBACCO AGRICULTURE AND TRADE

Kazakhstan

Highlights

TOBACCO PRODUCTION

From 2000 to 2020, the area harvested under tobacco crop decreased by 96.01%

In 2020, land devoted to tobacco growing was 0% of agricultural land

TOBACCO TRADE

In 2020, tobacco leaf export was 0.03% of total exports and tobacco leaf import was 0.09% of total imports

In 2020, cigarettes export was 0.11% of total exports and cigarettes import was 0.2% of total imports

| Population (2020)* | 18,776,707 |
|----------------------------------|---------------------|
| World Bank Classification (2020) | Upper middle income |
| Party to WHO FCTC | 2007 |
| WTO Member State | Not Member |

*Source: World Population Prospects 2019

TOBACCO USE PREVALENCE

| Among adults | Tobacco smoking (%) | Smokeless use (%) |
|--------------|---------------------|-------------------|
| Males | 42.4 | 2.8 |
| Females | 4.5 | 0.0 |
| Overall | 22.4 | 1.3 |

Source: Most recent national survey available to WHO: 2014; Global Adult Tobacco Survey

| Mortality attributable to tobacco | Total for ages 25 & over |
|--|--------------------------|
| Death rate attributable to tobacco (per 100,000) | 210 |
| Proportion of deaths attributable to tobacco (%) | 17 |

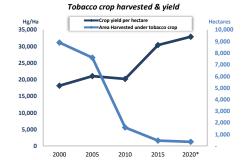
Source: IHME|GHDx, 2019 (https://vizhub.healthdata.org/gbd-results/)

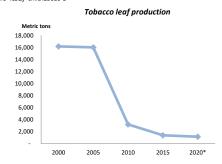
TOBACCO ECONOMY Tobacco Production

Cigarette production

| Tobacco Froduction | | | | | | |
|--|------------------------|-------------|-------------|-------------|-------------|-------------|
| | Unit of measurement | 2000 | 2005 | 2010 | 2015 | 2020* |
| Agricultural area | Hectares | 206,769,000 | 207,750,000 | 208,665,000 | 216,992,000 | 214,003,200 |
| Area Harvested under tobacco crop Hectares | | 8,900 | 7,600 | 1,590 | 461 | 355 |
| Land devoted to tobacco growing | % of agricultural land | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Tobacco leaf production | metric tons | 16,160 | 16,000 | 3,210 | 1,401 | 1,168 |
| Crop yield per hectare | Hg/Ha | 18,157 | 21,053 | 20,189 | 30,390 | 32,908 |

Crop yield - harvested production per unit of harvested area for crop products. In most of the cases yield data is obtained by dividing the production data by the data on area harvested Hg/Ha - hectogram (100 grammes) / hectare; Agricultural area for 2017 is used as a proxy for 2018 due to data unavailability for that year.; *2020 or the most recent year of available data; Sources: https://www.globaldata.com/; http://www.fao.org/; http://data.un.org/Data.aspx?d=ICS&f=cmID:25010-1





19.608

20.209

Source: Food and Agriculture Organization of the United Nations, http://faostat.fao.org/site/377/DesktopDefault.aspx?PageID=377; http://faostat.fao.org/site/567/default.aspx?d=ICS&f=cmID:25010-1

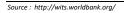
Tariffs (Year: 2019)

| Product groups | Average MFN*, in % | Bound tariffs**, in % |
|--|--------------------|----------------------------------|
| Tobacco leaf | 5 | 4.97 |
| Cigarettes | 0 | 0 |
| Source: Consolidated Tariff Schedules database (CTS), http:\\tdf.wto.org | | * actual tariff **maximum tariff |

Non-tariff measures (NTM)

| Non-tariff measures (NTM) | | | | |
|---------------------------|--|---|--|--|
| Product groups | NTM code | NTM description (By Chapter of UNCTAD NTM Classification) | | |
| Tobacco leaf | A49, A64, A84, B31, C3, F71, P161, P163 | A-Sanitary and phytosanitary measures; B- Technical barriers to trade; C-Pre-shipment inspection and other formalities; F-Price-control measures, including additional taxes and charges; P-Export-related measures | | |

B22, B31, B82, B852, B89, B9, F69, B- Technical barriers to trade; F-Price-control measures, including additional taxes and charges; P-Export-F71, F72, P6 related measures



Cigarettes



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Tobacco Trade

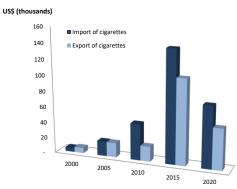
| | Unit of Measurement | 2000 | 2005 | 2010 | 2015 | 2020 |
|------------------------------------|---------------------|------------|------------|-------------|-------------|-------------|
| Total GDP | 1000 US\$ | 18,291,991 | 57,123,672 | 148,052,372 | 184,388,432 | 179,339,995 |
| Total export by all commodities | 1000 US\$ | 8,679,362 | 27,846,085 | 57,244,064 | 45,954,426 | 46,949,204 |
| Export of Tobacco leaf | 1000 US\$ | 9,490 | 15,775 | 7,089 | 122 | 11,964 |
| Tobacco leaf as % of total exports | % | 0.11 | 0.06 | 0.01 | 0.00 | 0.03 |
| Export of cigarettes | 1000 US\$ | 6,711 | 18,259 | 18,885 | 106,786 | 51,482 |
| Cigarettes as % of total exports | % | 0.08 | 0.07 | 0.03 | 0.23 | 0.11 |
| Total import by all commodities | 1000 US\$ | 4,987,039 | 17,333,159 | 24,023,627 | 30,567,159 | 38,081,411 |
| Import of Tobacco leaf | 1000 US\$ | 29,354 | 48,639 | 60,000 | 34,919 | 36,017 |
| Tobacco leaf as % of total imports | % | 0.59 | 0.28 | 0.25 | 0.11 | 0.09 |
| Import of cigarettes | 1000 US\$ | 5,129 | 18,579 | 46,081 | 140,744 | 77,583 |
| Cigarettes as % of total imports | % | 0.10 | 0.11 | 0.19 | 0.46 | 0.20 |

Source: UN COMTRADE (http://comtrade.un.org/), FAOStat (http://www.fao.org/faostat/) and World Development Indicators, World Bank

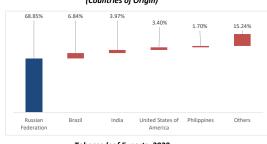
Tobacco leaf Trade

US\$ (thousands) 60 Import of Tobacco leaf Export of Tobacco leaf 40 30 20 10 2000 2005 2010 2015

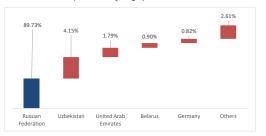
Cigarettes Trade



Tobacco Leaf Imports, 2020 (Countries of Origin)



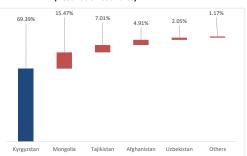
Cigarettes Imports, 2020 (Countries of Origin)



Tobacco leaf Exports, 2020 (Destination Countries)



Cigarettes Exports, 2020 (Destination Countries)



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Data reporting period from May, 2000 - May, 2020.

