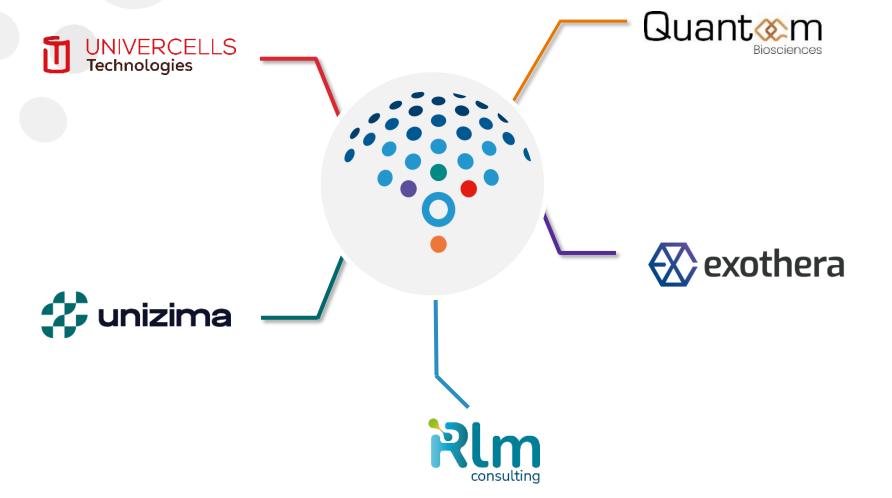






A biotechnology Group of Affiliates on a common mission





Since 2013: Biologics for All

Proven track record in scaling production and bioprocessing

Technology-driven affordability to support access and promote sustainability

Addressing the needs of the health value chain

500 people

From 40 nationalities



In equity & nondilutive funding



//Adjuvant Capital

KKR

BILL & MELINDA GATES foundation



3 interconnected business models to make biologics available to all





Technology

- Cutting-edge, scalable technology portfolio to enable partners to achieve low cost, low footprint, high-quality and high-performance production
- Applications in viral production, RNA and DNA from R&D to commercial









CRDMO

- From pre-clinical to commercial GMP capabilities and product development expertise for viral products and nucleic acids-based vaccines and therapies
- Designing and operating bespoke bioproduction hubs with state-of-the-art technology



exothera



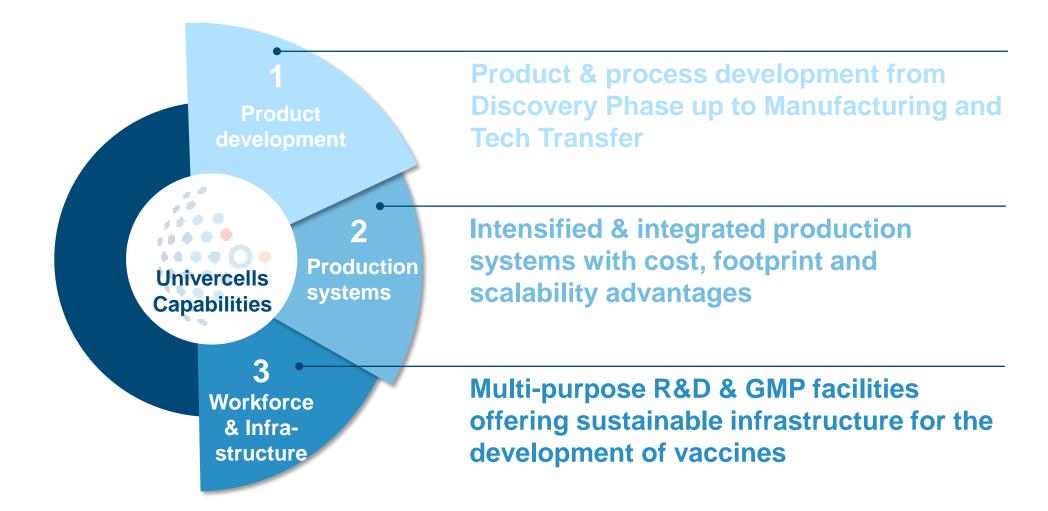
Advisory

- Turnkey services to support emerging players wherever biologics can make a difference, making local bioproduction a reality
- Offering spans from design to operations of bioproduction sites, incl. tech transfer, workforce development, and regulatory





Univercells has a unique set of capabilities under one roof





Univercells as a trusted partner on the vaccine development journey



DRUG DISCOVERY

PRE-CLINICAL

- In vitro & in vivo nonclinical devt
- Network of CROs

CLINICAL DEVELOPMENT

- Process devt & Characterization
- GMP manufacturing
- Analytical devt + QC
- Regulatory Support

COMMERCIAL

- Drug product & substance manufacturing (incl. F&F)
- Process Industrialization & Validation

mRNA Discovery Workflow

Antigen Discovery

Antigen

Definition

 Target Antigen **Profile**

Several tens of candidate

Constructs Design

 In silico design of complete RNA construct

 DNA templates synthesis, assembly, clonal selection &

Up to 32

High-throughput

Constructs

Screening

 mRNA IVT & purification

amplification

Analytical testing

Up to 8 High-throughput

Candidate Screening

Production of

- **DNA** templates Production of mRNA's
- Analytical testing

75 diff LNP/week

Formulation Screening

 Optimization via DoE & machine learning

- In vivo studies
- Design of in vivo strategy
- Support for CRO selection

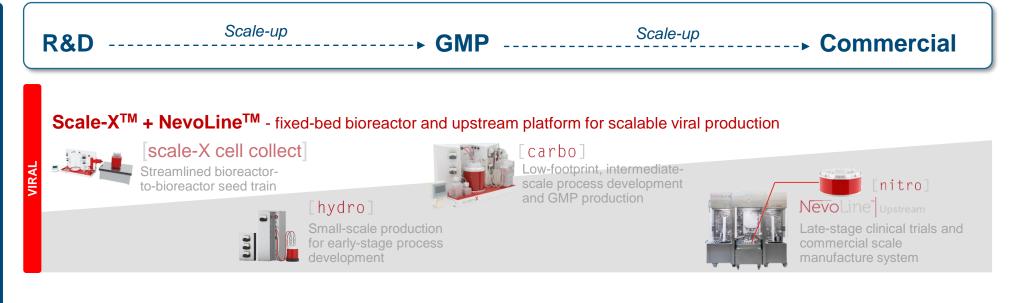


Biomanufacturing technologies developed by Univercells based on proven Intensification & Chaining fundamentals

UNIVERCELLS ENGINEERING APPROACH













NtensifyTM Midi Clinical Phases & annual production



NtensifyTM Maxi Clinical Phase III & Commercial Production





OUR DESIGN PRINCIPLES FOR MRNA





Optimized IVT with single-step purification

Redesigned and optimized for above-standard yields and product quality



Ready-To-Use Reagent Pre-mixes

Contain all the process know-how for maximized output performance



Disposables at max 20mL scale

Enable the operations at small scale for massive capacity



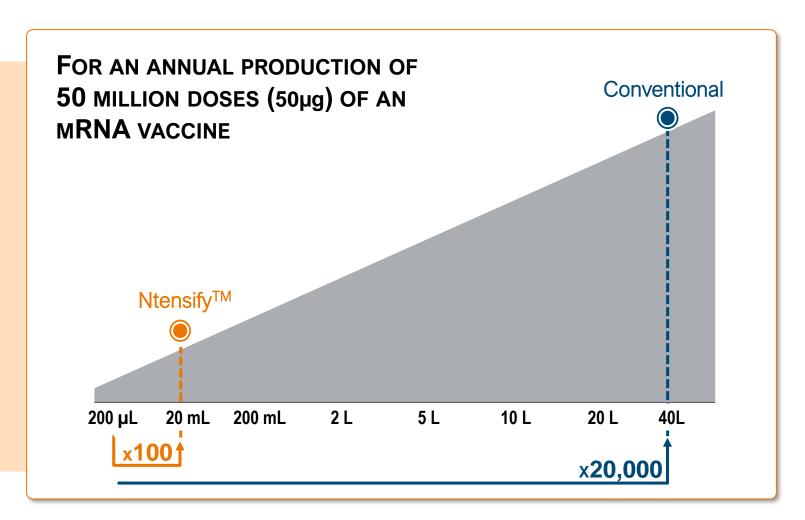
Integration in an automated system

Automates process step operations for high scalability



NO SCALE-UP NEEDED

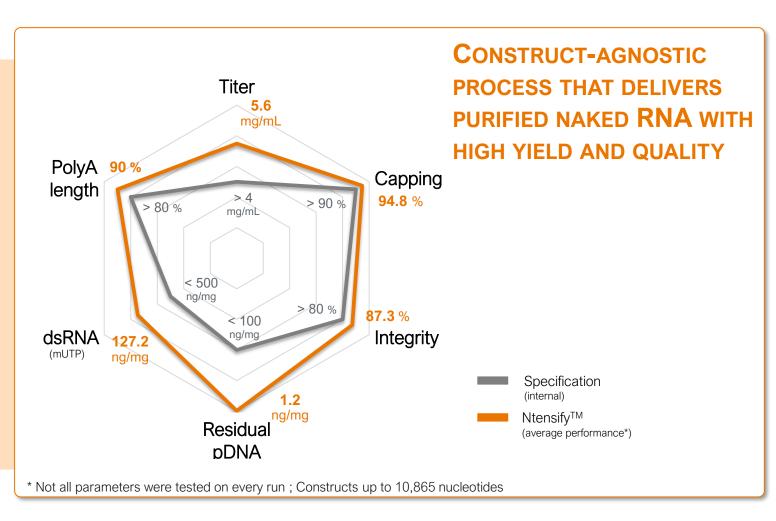
- Final scale is 20mL, no further process development required
 - No need to invest in raw materials and FTE to demonstrate scale-up to 40L
 - Product development acceleration, reduced time to market





DE-RISKED MRNA CONSTRUCT-AGNOSTIC PROCESS

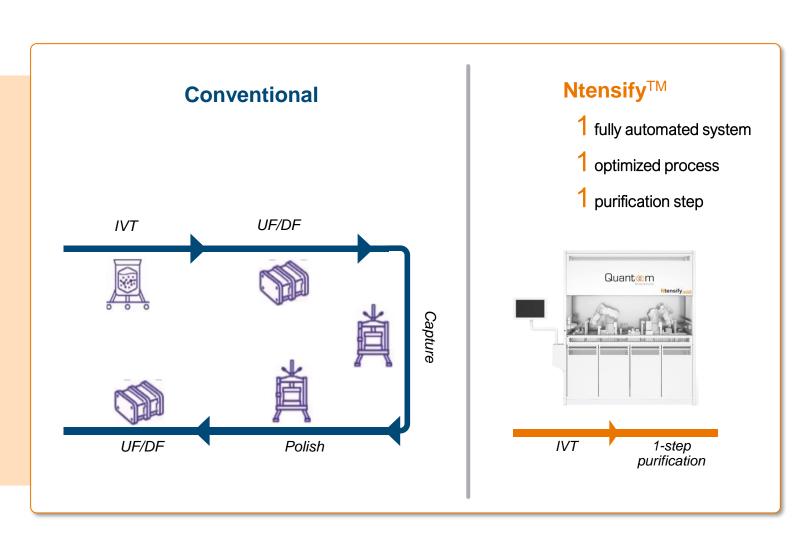
- One process optimized through **250 reactions**, tested on **45 constructs** from 998nt to 10,865nt
 - Quality by Design IVT to eliminate the need for complex purification
 - Optimum between productivity and impurities with a single-step purification





SIMPLIFIED & AUTOMATED WORKFLOW

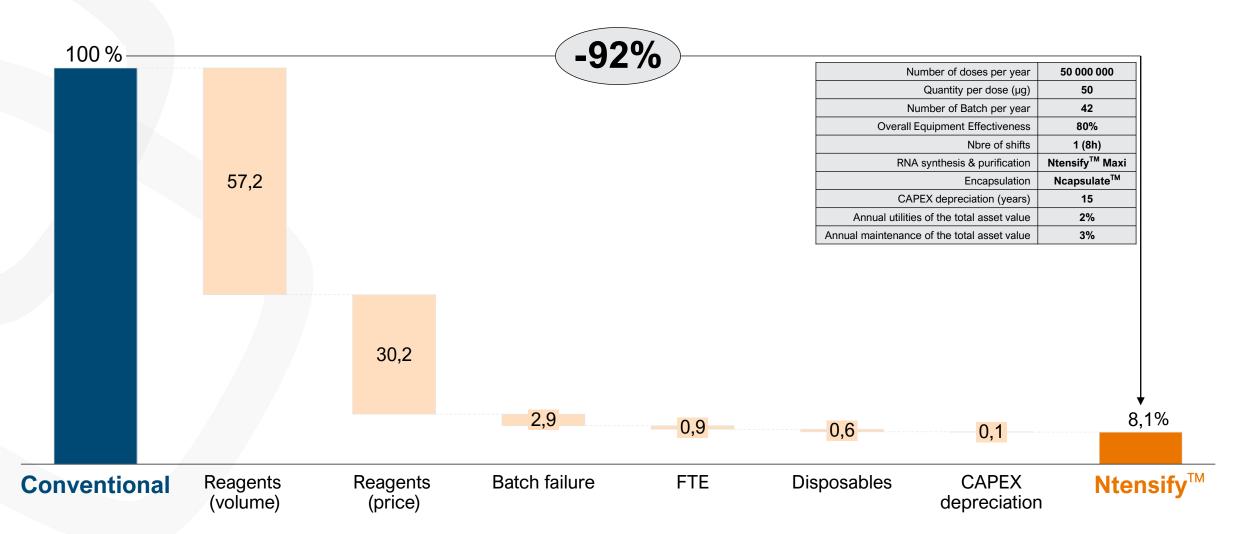
- Both IVT and purification steps integrated in a one fully automated system
 - Low footprint facility with a Box-in-a-box (container-based) lab compatibility
 - Direct impact on the level of capital investment (CAPEX)





EXPECTED SAVINGS WITH OUR APPROACH

FOR AN ANNUAL PRODUCTION OF 50 MILLION DOSES (50µg) OF AN MRNA VACCINE





NtensifyTM

A DE-RISKED, FAST
AND COST-EFFICIENT
SOLUTION TO MRNA
MANUFACTURING

AFRIGEN INSTALLED NtensifyTM Midi



Thank you for your attention!



