

WHO information for the molecular detection of influenza viruses

It is strongly recommended that all unsubtypeable influenza A specimens of human origin, that may represent either seasonal viruses displaying significant genetic/antigenic drift or zoonotic viruses/events with pandemic potential, should be immediately sent for detailed characterization to one of the seven WHO Collaborating Centres (WHO CC)¹ for Reference & Research on Influenza.

August 2024

Revisions August 2024

- Annex 2. D Protocol 3: Real-time RT-PCR procedures for the detection of: updates to A(H1pdm09) and A(H5)
- Annex 3. Protocol 1 updated: One-step real-time RT-PCR 4-plex assay for the detection and subtyping of influenza A, B, H1pdm09 and H3 viruses

This document provides information on molecular detection/diagnostic protocols updated as of the above date for surveillance of influenza viruses in humans.¹

List of revisions of this document:

10th revision: August 2024 9th revision: August 2023 8th revision: September 2022 7th revision: February 2021 6th revision: January 2020 5th revision: November 2018 4th revision: July 2017 3rd revision: December 2016 2nd revision: May 2015 1st revision: March 2014 Version 1: November 2012

The protocols are described in the annexes 1, 2, and 3.

 $^{^1\} https://www.who.int/teams/global-influenza-programme/laboratory-network/quality-assurance/eqa-project/information-formolecular-diagnosis-of-influenza-virus$

Contents

GENERAL GUIDELINES	4
Specimen selection	4
Laboratory tests	4
Molecular diagnostics	4
Interpretation of RT-PCR results	5
Referral for further characterization	6
Biosafety	6
Testing algorithms	6
Good laboratory practices	7
Validation	7
Quality assurance	7
Training of personnel	7
Facilities and handling areas	7
Equipment	7
Annex 1: Conventional RT-PCR protocols	8
A	8
Protocol 1: Conventional RT-PCR analyses for the M gene of influenza type A viruses	8
Protocol 2: Conventional one step RT-PCR for A(H1N1)pdm09 HA gene	11
В	13
Protocol 1: Conventional one step RT-PCR for (H5N1) HA gene	13
Protocol 2: Conventional RT-PCR to detect highly pathogenic H5Nx viruses	15
C	16
Protocol 1: one-step conventional RT-PCR Influenza B lineage-specific	16
D	18
Protocol 1: Conventional RT-PCR assays for the detection of seasonal influenza A(H1N1), A(H3N2) a influenza B viruses	
Annex 2: Real-time RT-PCR protocols	21
A	21
Protocol 1: Real-time one-step triplex RT-PCR for the detection of influenza A, B and C viruses	21
В	23
Protocol 1: One-step Real-time RT-PCR for H1 gene of A(H1N1)pdm09 virus	23
Protocol 2: Real-time RT-PCR one-step multiplex for the detection of type A subtype H1pdm09 and subtype H3 viruses	
C	26
Protocol 1: One-step Real-time RT PCR for the detection of Influenza B lineage	26
D	29
Protocol 1: Real-time RT-PCR assays for the detection of seasonal influenza viruses and H5N1 influences	
Protocol 2: Real-time RT-PCR for Influenza A(H5) HA gene	34

	Protoc	col 3: Real-time RT-PCR procedures for the detection of :	36
	1.	Influenza type A viruses (M gene)	36
	2.	A(H1N1)pdm09 viruses (HA gene)	36
	3.	A(H3N2) viruses (HA gene)	36
	4.	A(H5) viruses (Clade 1, 2, 3) (HA gene)	36
	5.	Influenza type B viruses (NS gene)	36
	6.	A(H7N9) viruses (HA gene)	36
	7.	A(H9N2) viruses (HA gene)	36
	8.	Influenza type B Victoria lineage viruses (HA gene)	36
	9.	Influenza type B Yamagata lineage viruses (HA gene)	36
	H10 vi	col 4: One-step Real-time RT-PCR for the detection of influenza A subtype H5, H6, H7N9, H9 and ruses.	40
	E		42
		col 1: Real-time RT-PCR assays for human influenza A(H7N9) virus	
	Protoc	col 2: Real-time RT-PCR assays for Eurasian H7 HA	45
	Protoc	col 3: Real-time RT-PCR for the detection of A(H7N9) influenza virus (M, H7 & N9 genes)	47
	Protoc	col 1: Real-time RT-PCR assays for human influenza A(H10N8) virus	51
	G		54
	Influe	col 1: CDC Human Influenza Virus rt RT-PCR Diagnostic Singleplex Assays for Influenza A/B Typir nza A Subtyping, Influenza B Genotyping, Influenza A/H5 Subtyping, and Influenza A/H7 Subtyp	ing
Α	nnex 3:	: Multiplex real-time RT-PCR protocols	55
		col 1: One-step real-time RT-PCR 4-plex assay for the detection and subtyping of Influenza A, B, dm09 and H3 viruses	
	Protoc	col 2: CDC Influenza SARS-CoV-2 (Flu SC2) Multiplex real-time RT-PCR assay	58

^{*}Updated protocols

GENERAL GUIDELINES

Specimen selection

The most appropriate samples for the detection of influenza are upper respiratory tract specimens. Samples should be taken from the deep nostrils (nasal swab), throat (oropharyngeal swab) and nasopharynx (nasopharyngeal swab). Nasopharyngeal aspirates and bronchial aspirates are also useful. Appropriate precautions should be taken when collecting specimens since this may expose the collector to respiratory secretions from patients.

Laboratory tests

Molecular detection/diagnostic techniques are rapid and sensitive methods for the detection and identification of influenza viruses, both for clinical specimens and virus isolates. The reverse-transcription polymerase chain reaction (RT-PCR) allows template viral RNA to be reverse transcribed producing complementary DNA (cDNA) which can then be amplified, detected and provide templates for genetic sequencing.

Protocols for influenza RT-PCR detection and subtyping of influenza are outlined below.

In addition to RT-PCR, other laboratory techniques are available for the detection, identification and characterization of influenza viruses. These include additional molecular techniques, immunofluorescence methods and rapid antigen tests for detection of viruses in clinical specimens. Following virus isolation in mammalian cell culture or fertilized chicken eggs, antigenic characterization of the isolated viruses by haemagglutination inhibition (HAI) and/or virus neutralization assays is performed, together with assessment of susceptibility to antivirals. More detailed analyses can be carried out relating to the haemagglutinin (HA) receptor-binding and membrane fusion activities and whole genome analyses with associated animal experiments to assess potential fitness and pathogenesis of a virus and thereby the risk posed to humans., .

Detailed and updated information on these methodologies are included in the "Manual for the laboratory diagnosis and virological surveillance of influenza" by WHO.²

Molecular diagnostics

The RT-PCR technique is used as a rapid and sensitive method for the detection of influenza viruses in both clinical specimens and virus isolates.

The use of assays targeting different genes in the RT-PCR is most appropriate for correct identification virus types/subtypes/lineages. The following gene targets, among others, are important:

- type A influenza matrix (M) gene;
- HA gene specific for influenza A subtypes:
 - A(H1N1)pdm09 virus, A(H3N2), former seasonal A(H1N1), low and highly pathogenic avian influenza A(H5N1) virus, low and highly pathogenic avian influenza A(H7N9) virus, and other subtypes associated with zoonotic events (e.g. H9N2, H7Nx, H5Nx, H10N8, H3N8);
- type B influenza targeting M or nucleoprotein (NP) or non-structural (NS) genes
- HA gene specific for influenza B lineages:
 - Victoria or Yamagata lineages.

² https://www.who.int/publications/i/item/manual-for-the-laboratory-diagnosis-and-virological-surveillance-of-influenza

The majority of the molecular diagnostic procedures described in this document were developed by members of the WHO Expert Working Group (PCRWG) on influenza PCR and Next Generation Sequencing (NGS).

Laboratories within the WHO Global Influenza Surveillance and Response System (GISRS) are eligible for ordering free CDC kits from the International Reagent Resource (IRR) after registration on the website https://www.internationalreagentresource.org. The Research Use Only (RUO) real-time RT-PCR (rt RT-PCR) and control kits for influenza A and B detection and subtyping (inclusive of multiplex kits for SARS-CoV-2 detection) available as of August 2023, with their IRR and CDC catalogue numbers, are:

Current CDC Number	Current IRR Number	Description
Rt RT-PCR kits		
FluRUO-15	FR-1701	CDC Influenza Virus Real-Time RT-PCR Influenza A (H3/H1pdm09) Subtyping Panel (VER 3) (RUO)
FluRUO-14	FR-1711	CDC Influenza Virus Real-Time RT-PCR Influenza A/B Typing Panel (VER 2) (RUO)
FluRUO-07	FR-1258	CDC Real-Time RT-PCR Influenza Virus A/H7 (Eurasian Lineage) Assay (RUO)
FluRUO-13	FR-1712	CDC Real-Time RT-PCR Influenza Virus A/H5 (Asian Lineage) Subtyping Panel (VER 4) (RUO)
Flu SC2PPB RUO	FR-1766	Influenza SARS-CoV-2 Multiplex Assay Primers and Probes (RUO) BioS Dry
Flu SC2PP RUO	FR-1789	Influenza SARS-CoV-2 Multiplex Assay Primers and Probes (RUO) IDT Aq
FluRUO-11	FR-1635	Influenza B Lineage Genotyping Panel (VER1.1) (RUO)
Control kits		
FluSC2PC- RUO	FR-1864	Influenza SARS-CoV-2 Multiplex Assay Positive Controls Kit (RUO)
FluSC2PC- RUO	FR-1767	Influenza SARS-CoV-2 Multiplex Assay Positive Controls Kit (RUO)
VA2714 FR-174		Human Specimen Control (HSC) (RUO)
VA2715	FR-176	Influenza A/H5N1 Positive Control (H5VC) (RUO)
KK0818	FR-1257	Influenza A/H7 (Eurasian Lineage) Positive Control (EuH7PC) (RUO)
VA2733	FR-1273	Influenza B Positive Control (IBPC) (RUO)
VA2961	FR-1560	Seasonal Influenza Positive Control (SIPC) (RUO)

Interpretation of RT-PCR results

RT-PCR

Using RT-PCR a sample is considered to be positive if the PCR product is of the expected size. If RT-PCR for multiple HA targets (e.g., A(H3) and A(H1N1)pdm09) give positive results in the same specimen, the possibility of RT-PCR contamination should first be excluded by repeating the RT-PCR procedure using a new RNA extract from the original specimen or an RNA extract from another specimen. If repeated positive results for multiple HA targets are obtained, this raises the possibility of co-infection, which should be confirmed by sequencing and/or virus culture.

rt RT-PCR assays

Before interpreting the data, both positive and negative control reactions should be confirmed to have the expected results. A sample with a Ct value ≤36 is considered positive. A sample with a Ct value >36 is considered negative.

A negative RT-PCR/rt RT-PCR result does not rule out that a person may be infected with an influenza virus. Results should be interpreted in conjunction with the available clinical and epidemiological information. Specimens from patients whose RT-PCR/rt RT-PCR results are negative but for whom there is a high suspicion of influenza infection should be further investigated and tested by other methods such as virus culture or serology.³

Referral for further characterization

Human specimens with laboratory results indicative of influenza A-infection that are unsubtypeable (i.e,negative for seasonal influenza A(H1), A(H3)) or detected/diagnosed as non-seasonal HA subtypes (e.g., A(H5), A(H7), A(H9) or swine-origin A(H1), A(H3)) should be forwarded to a WHO CC as soon as possible for confirmation following the recommendations in the WHO guidance documents.^{4,5}

Laboratories that either (i) do not have virus isolation capacity or (ii) do not have the required heightened control measures (such as those associated with high-level biosafety containment level 3 (BSL-3) or above) should forward the clinical specimens to a WHO CC as soon as possible.

Applicable national and/or international regulations related to the transport of infectious substances should be followed.⁶

To allow optimal recovery of virus isolates from clinical specimens known to be influenza- positive based on rt RT-PCR, those with Ct values of up to 30 should be shipped to a WHO CC. Exceptions to this guidance are when specimens are associated with severe or fatal disease but have Ct values in the range 31–40, and specimens that are unsubtypeable (i.e., are influenza A-positive but not HA-positive for a seasonal influenza subtype). All unsubtypeable specimens should be shipped to a WHO CC as soon as possible. When urgent detection/diagnosis for clinical needs is required, WHO CCs can provide this service, but possibly not in a timely manner due to shipment times. Ideally, such a service may be provided by accredited hospital/private laboratories or the National Influenza Centre (NIC) of the country itself or a close neighbour.

Biosafety

Diagnostic laboratory work on clinical specimens and virus isolation from patients who are suspected of being infected with seasonal influenza virus should be performed in accordance with core requirements (biosafety level 2 (BSL-2) containment conditions), and with the use of appropriate personal protective equipment (PPE). All clinical specimen manipulations should be done inside a certified biosafety cabinet (BSC). Please refer to the WHO *Laboratory biosafety manual*, 4th edition.⁷

Testing algorithms

The overall approach to influenza virus detection by RT-PCR/rt RT-PCR should be considered in the context of the national situation; e.g., how many specimens can be handled (throughput), what gene sequence to target for RT-PCR/rt RT-PCR, and whether to use concurrent or sequential testing for M and HA genes. WHO has also provided a new algorithm guidance for detection of both SARS-

 $^{^3}$ https://www.who.int/publications/i/item/manual-for-the-laboratory-diagnosis-and-virological-surveillance-of-influenza

⁴ https://www.who.int/publications/i/item/WHO-WHE-IHM-GIP-2017.6

⁵ https://iris.who.int/bitstream/handle/10665/259402/WHO-WHE-IHM-GIP-2017.3-eng.pdf

⁶ https://www.who.int/europe/publications/i/item/9789240089525

⁷ https://www.who.int/publications/i/item/9789240011311

CoV-2 and influenza viruses.8

Good laboratory practices

Standard protocols for all procedures should be in place and reviewed regularly. Ensuring that the recommended reagents are used and handled properly is critical, as reactions are complex and problems with a single reagent can have a significant effect on the results.

Validation

Each laboratory should validate the protocols to be used in their facility to ensure adequate specificity and sensitivity.

Quality assurance

Standard quality assurance protocols including the use of appropriate controls and good laboratory practices should be in place. Participation in the WHO External Quality Assessment Programme (EQAP)⁹ is highly recommended to confirm that laboratories are achieving an adequate level of sensitivity and specificity in their tests.

Training of personnel

Familiarity with protocols and experience in correct interpretation of results are cornerstones for successful execution of detection/diagnostic tests.

Facilities and handling areas

Specimen and reagent handling facilities (including cold chains) with appropriate separation for different steps of RT-PCR/rt RT-PCR must be in place to prevent cross-contamination. Facilities and equipment should meet the appropriate biosafety requirements. RT-PCR/rt RT-PCR should be performed in a space separated from that used for virus isolation techniques.

Equipment

Equipment should be used and maintained (calibrated) according to the manufacturer's recommendations to ensure consistency between assays.

⁸ https://apps.who.int/iris/handle/10665/351409

⁹ https://www.who.int/teams/global-influenza-programme/laboratory-network/eqa-project

Annex 1: Conventional RT-PCR protocols

The following protocols are for conventional RT-PCR and gel electrophoresis of RT-PCR products to detect influenza type A viruses (all subtypes) in specimens from humans. These protocols have been shown to be widely effective for the identification of influenza type A viruses when used with the reagents and primers indicated. For laboratories that have concerns about identifying currently circulating viruses, it is recommended that they contact one of the WHO H5 Reference laboratories or WHO CCs¹¹ for diagnosis of influenza infection for assistance in identifying the optimal primers to be used.

A.

Protocol 1: Conventional RT-PCR analyses for the M gene of influenza type A viruses

Materials required

- QIAamp® Viral RNA Mini Kit (QIAGEN®, Cat. No. 52904. Other extraction kits can be used after proper evaluation)
- OneStep RT-PCR Kit (QIAGEN®, Cat. No. 210212)
- RNase Inhibitor 20U/μl (Thermo Fisher Scientific Inc., Cat. No. N8080119)
- RNase-free water
- Ethanol (96–100%)
- Microcentrifuge (adjustable up to 13 000 rpm)
- Adjustable pipettes (10, 20, 200, and 100 μl)
- Sterile, RNase-free pipette tips with aerosol barrier
- Vortex
- Microcentrifuge tubes (0.2, 1.5 ml)
- Thermocycler (PCR machine)
- Primer sets
- Positive control (may be obtained upon request from a WHOCC)

Primer sequences

Type/subtype	Gene	Primer	Sequence
Influence to use A	D. A. a. breiter (D. A.)	M30F2/08	ATGAGYCTTYTAACCGAGGTCGAAACG
Influenza type A	Matrix (M)	M264R3/08	TGGACAAANCGTCTACGCTGCAG

Expected PCR product size is 244 bp

Procedure

- 1. Extract viral RNA from clinical specimen with QIAamp Viral RNA Mini Kit or equivalent extraction kit, according to manufacturer's instructions.
- 2. Perform one-step RT-PCR:

Take out the reagents from storage and thaw them at room temperature. After they are thawed out, keep them on ice.

¹⁰ https://www.who.int/initiatives/global-influenza-surveillance-and-response-system/h5-reference-laboratories

¹¹ https://www.who.int/initiatives/global-influenza-surveillance-and-response-system/who-collaboration-center-erl

¹² WHO Collaborating Centre for Reference and Research on Influenza. National Institute of Infectious Diseases. Gakuen 4-7-1, Musashi-Murayama-shi, Tokyo, Japan. Email: whocc-flu@nih.go.jp

Preparation of master mix (operate on ice)

 Add the following to microcentrifuge tubes and mix gently by pipetting the master mix up and down ten times. (Note: To avoid localized differences in salt concentration, it is important to mix the solutions completely before use).

Reaction without Q-Solution

Reagent	Volume (μl)
Water (molecular grade)	9.5
5X QIAGEN® RT-PCR buffer	5.0
dNTP mix (containing 10mM of each dNTP)	1.0
Forward primer (10µmol/l)	1.5
Reverse primer (10µmol/l)	1.5
QIAGEN® OneStep RT-PCR Enzyme mix (5U/μl)	1.0
RNase Inhibitor (20U/μl)	0.5
Total volume	20.0

Dispense 20µl of the master mix to each PCR reaction tube.

Add 5μ l sample RNA to the master mix. For control reactions, use 5μ l of distilled water for negative control and 5μ l of appropriate viral RNAs for positive control.

Program the thermal cycler according to thermal cycling conditions.

Start the RT-PCR program while PCR tubes are still on ice. Wait until the thermal cycler has reached 50°C, then place the PCR tubes in the thermal cycler.

Thermal cycling conditions

Type of cycle	Temperature (°C)	Time (minute:second)	No. of cycles
Reverse transcription	50	30:00	1
Initial PCR activation	95	15:00	1
Three step cycling:			
Denaturation	94	0:30	
Annealing	50	0:30	45
Extension	72	1:00	
Final Extension	72	10:00	1
Post-Run	4	Hold	

Agarose gel electrophoresis of RT-PCR products.

Prepare agarose gel, load PCR products and molecular weight marker, and run according to standard protocols. Visualize presence of marker under UV light. An example of the material required and the procedure is given below.

Materials required

- Agarose gel casting tray and electrophoresis chamber
- Power supply and electrode leads
- UV light box ($\lambda = 302$ nm)
- Camera and Polaroid® film or use any digital gel documentation system
- Adjustable pipettes
- 2% agarose gel in 1X TAE buffer
- 1X TAE buffer
- Ethidium bromide (10mg/ml)
- 6x Gel loading buffer (GLB)
- Molecular weight marker

Procedure

A. Casting the agarose gel:

- 1. Place a gel-casting tray onto a gel-casting base. Insert a comb and level the base.
- 2. Prepare 2% agarose by weighing out 4g of agarose powder and dissolving it in 200ml 1X TAE buffer.
- 3. Dissolve the agar by heating in microwave oven.
- 4. Cool the melted agarose to about 60°C, then add 10μl of ethidium bromide.
- 5. Pour the melted agarose into the gel-casting tray.
- 6. Allow the gel to solidify at room temperature.
- 7. Remove the comb from the frame.
- 8. Place the tray into the electrophoresis chamber with the wells at the cathode side.
- 9. Fill the buffer chamber with 1X TAE at a level that can cover the top of the gel.

B. Sample loading:

- 1. Add 5µl of the gel loading buffer to each PCR tube.
- 2. Load molecular weight marker to the first well of the agarose gel.
- 3. Pipette 15µl of the PCR product in gel loading buffer to the gel.
- 4. Close the lid on the chamber and attach the electrodes. Run the gel at 100V for 30–35 minutes.
- 5. Visualize the presence of marker and PCR product bands with a UV light.
- 6. Document the gel picture by photographing it.

Interpretation of results

The size of PCR products obtained should be compared with the expected product size. Tests should always be run with a positive control.

Protocol 2: Conventional one step RT-PCR for A(H1N1)pdm09 HA gene¹³

The protocols and primers for conventional RT-PCR to detect A(H1N1)pdm09 viruses in specimens from humans are given below. It is recommended that laboratories having concerns about identifying currently circulating viruses should contact one of the WHO CCs or WHO H5 Reference laboratory for assistance in identifying the optimal primers to be used.

These assays were validated on the following working platforms:

GeneAmp PCR system 9700 (Applied Biosystems) Veriti 96-well thermal cycler (Applied Biosystems)

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN®, Cat. No. 52904)
- QIAGEN OneStep RT-PCR kit (QIAGEN®, Cat. No. 210212)
- RNase inhibitor 20U/μl (Applied Biosystems, Cat. No. N808-0119)
- Ethanol (96–100%)
- Microcentrifuge (adjustable, up to 13,000rpm)
- Adjustable pipettes (10, 20, 100, 200μl)
- Sterile, RNase-free pipette tips with aerosol barrier
- Vortex
- Microcentrifuge tubes (0.2, 1.5ml)
- Thermocycler (GeneAmp PCR system 9700, Applied Biosystems or Veriti 96-well thermal cycler, Applied Biosystems)
- Positive control (Swine influenza A virus A/SW/HK/PHK1578/03 or A/California/04/2009)
 (Available upon request from Hong Kong University)
- Primer set

Primers

Type/subtype	Gene fragment	Primer	Sequence
Influenza A(H1N1)pdm09 virus	НА	HKU-SWF	TGAGCTCAGTGTCATCATTTGA
Illideliza A(HINI)pullos vilus		HKU-SWR	TGCTGAGCTTTGGGTATGAA

Expected PCR product size is 174 bp.

Procedure

- 1 . Extract viral RNA from clinical specimen with QIAamp Viral RNA Mini Kit or equivalent extraction kit according to manufacturer's instructions.
- 2. Prepare master mixture for RT-PCR as below:

Reagent	Volume (μl)	Final concentration
Water (molecular grade)	7.4	
5X PCR buffer (kit)	4.0	1X
dNTPs (kit)	0.8	400μM of each dNTP
5μM primer : HKU-SWF	2.4	0.6μΜ
5μM primer : HKU-SWR	2.4	0.6μΜ
Rnase Inhibitor (20U/μΙ)	0.2	4 U
Enzyme mix (kit)	0.8	-
Total	18.0	

 $^{^{13}}$ School of Public Health, University of Hong Kong, Hong Kong Special Administrative Region of China.

- 3. Dispense 18µl of master mix into each test tube.
- 4. Add 2µl of purified RNA to the above reaction mix.
- 5. Set the following RT-PCR conditions:

Step	Temperature (°C)	Time (minute:second)	No. of cycles
Reverse transcription	50	30:00	1
Initial PCR activation	95	15:00	1
Denaturation	94	0:30	
Annealing	57	0:30	40
Extension	72	0:20	40
Post-PCR extension	72	7:00	1
Post-run	4	Hold	

6. Prepare 2% agarose gel, load PCR products and molecular weight markers, and run according to standard protocols. Visualize presence of marker and PCR product bands under UV light.

Interpretation of results

The expected size of PCR products for influenza H1 is 174 bp. This assay can specifically detect samples with A(H1N1)pdm09, but not those with former seasonal A(H1N1). RNA samples extracted from seven former seasonal A(H1N1), two A(H3N2), one human A(H5N1), seven avian influenza viruses (HA subtypes 4, 5, 7, 8, 9, and 10) and >150 nasopharyngeal aspirate samples from patients with other respiratory diseases were all negative in the assay. It should be noted that these assays can detect A(H1N1)pdm09 and some other swine H1 viral sequences. One of the positive controls recommended in this assay is a swine H1 virus isolated in Hong Kong. The absence of the correct PCR products (i.e. a negative result) does not rule out the presence of influenza virus. Results should be interpreted together with the available clinical and epidemiological information.

В.

Protocol 1: Conventional one step RT-PCR for (H5N1) HA gene¹⁴

This conventional RT-PCR protocol and primer set are designed to detect highly pathogenic H5N1 viruses in human specimens. Suitable biosafety precautions should be used for handling suspected H5 samples. Laboratories that have concerns about identifying currently circulating H5 viruses should contact one of the WHO CCs or a WHO H5 Reference laboratory for assistance in identifying the optimal primers to be used.

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN® Cat. No. 51104) or equivalent extraction kit
- QIAGEN OneStep RT-PCR kit (QIAGEN®, Cat. No. 210212)
- RNase inhibitor 20U/ml, (Applied Biosystems Cat. No. N808-0119)
- Ethanol (96–100%)
- Microcentrifuge (adjustable, up to 13,000 rpm)
- Adjustable pipettes (10, 20, 100, 200μl)
- Sterile, RNase-free pipette tips with aerosol barrier
- Vortex
- Microcentrifuge tubes (0.2, 1.5ml)
- Thermocycler (Applied Biosystems 9700)
- Positive control (Can be obtained from HKU)
- Primer set

Primers

Type/subtype	Gene fragment	Primer	Sequence
Influenza A(H5N1) virus	НА	H5-918F	CCARTRGGKGCKATAAAYTC
IIIIueiiza A(HSN1) Viius	ПА	H5-1166R	GTCTGCAGCRTAYCCACTYC

Expected PCR product size is 249 bp.

Procedure

1. Extract viral RNA from clinical specimen with QIAamp Viral RNA Mini Kit or equivalent extraction kit according to manufacturer's instructions.

2. Prepare master mixture for one step RT-PCR as below:

Reagent	Volume(μl)	Final concentration
Water (molecular grade)	1.7	
5X PCR buffer (kit)	2.0	1X
dNTPs (kit)	0.4	400μM of each dNTP
5X Q-sol (kit)	2.0	1X
5μM primer : H5- 918F	1.2	0.5μΜ
5μM primer : H5- 1166R	1.2	0.5μΜ
Enzyme mix (kit)	0.4	-
Rnase Inhibitor (20U/μl)	0.1	10 U
Total	9.0	

 $^{^{14}}$ School of Public Health, University of Hong Kong, Hong Kong Special Administrative Region of China.

- 3. Dispense 9µl of master mix into each test tube.
- 4. Add 1μl of purified RNA to the above reaction mix.
- 5. Set the follow RT-PCR conditions:

Step Temperature (°C) Time (m		Time (minute:second)	No. of cycles
Reverse transcription	50	30:00	1
Initial PCR activation	95	15:00	1
Denaturation	94	0:30	
Annealing	55	0:30	45
Extension	72	0:30	7
Post-PCR extension	72	7:00	1
Post-run	4	Hold	

6. Prepare 2% agarose gel, load PCR products and molecular weight marker, and run according to standard protocols. Visualize presence of marker and PCR product bands under UV light.

Interpretation of results

The size of PCR products obtained should be compared with the expected product size. If the test is run without a positive control, products must be confirmed by sequencing and comparison with available sequences. The absence of the correct PCR products (i.e. a negative result) does not rule out the presence of influenza virus. Results should be interpreted together with the available clinical and epidemiological information.

Validation of PCR

The following highly pathogenic H5N1 viruses were found to be positive in the assay:

Clade	Virus
0	A/Hong Kong/483/1997
2.1.1	A/chicken/Hong Kong/YU324/2003
2.2	A/bar-headed goose/Qinghai/5/2005
2.3.1	A/duck/Hunan/139/2005
2.3.2	A/grey heron/Hong Kong/837/2004
2.3.2.1	A/grey heron/Hong Kong/779/2009
2.3.3	A/duck/Guiyang/3242/2005
2.3.4	A/chestnut-munia/Hong Kong/2442/2007
2.3.4.2	A/goose/Yunnan/6193/2006
2.3.4.3	A/blue-magpie/Hong Kong/1993/2007
2.4	A/chicken/Yunnan/6957/2003
2.5	A/goose/Shantou/239/2006
3	A/chicken/Hong Kong/YU562/01
4	A/chicken/Hong Kong/96.1/02
5	A/duck/Guangxi/1378/2004
7	A/goose/Yunnan/3315/2005
8	A/chicken/Hong Kong/86.3/2002
9	A/peregrine falcon/Hong Kong/D0028/2004

Protocol 2: Conventional RT-PCR to detect highly pathogenic H5Nx viruses¹⁵

The protocols and primers for conventional RT-PCR to detect highly pathogenic H5Nx viruses in specimens from humans are given below. It is recommended that laboratories having concerns about identifying currently circulating viruses should contact one of the WHO CCs or a member of the WHO Expert Committee on influenza PCR for assistance in identifying the optimal primers to be used.

Primers and probes

Type/subtype	Gene fragment	Primer	Sequence
Influenza A H5Nx virus	НА	H5-248-270F H5-671-647R	GTGACGAATTCATCAATGTRCCG CTCTGGTTTAGTGTTGATGTYCCAA

Expected PCR product size is 424 bp.

Procedure

Follow the same procedure and steps described for detection of the universal M gene RT-PCR protocol developed by National Institute of Infectious Diseases (NIID).

Interpretation

The size of PCR products obtained should be compared with the expected product size. Tests should always be run with a positive control.

C.

Protocol 1: one-step conventional RT-PCR Influenza B lineage-specific 16

This conventional RT-PCR protocol and primer set are designed to detect influenza B/Victoria/2/87 and B/Yamagata/16/88 lineages.

Materials required

- QIAGEN® RNeasy Mini Kit (Cat. No. 74104 or 74106)
- QIAGEN® OneStep RT-PCR Kit (Cat. No. 210212)
- Forward and reverse primers
- Molecular grade sterile distilled water (RNase and DNase free)
- Promega RNasin
- Positive control RNA
- Agarose 2%
- Cooler racks for 1.5ml tubes and 0.2ml PCR tubes
- 10μl and 200μl adjustable pipettes and aerosol barrier tips
- 0.2ml PCR tubes, slips, or plates
- Sterile, nuclease-free 1.5ml tubes
- Disposable powder-free gloves
- Microcentrifuge
- Vortex
- PCR thermocycler

Primers sequence

Type/subtype	Gene	Primer	Sequence
Influenza B	НА	Bvf224	ACATACCCTCGGCAAGAGTTTC
Victoria lineage	ПА	Bvr507	TGCTGTTTTGTTGTTGTCGTTTT
Influenza B	114	BYf226	ACACCTTCTGCGAAAGCTTCA
Yamagata lineage	НА	BYr613	CATAGAGGTTCTTCATTTGGGTT

Expected PCR product sizes are 284 bp and 388 bp, respectively.

Procedure

1. Extract viral RNA from clinical specimen with QIAGEN RNeasy Mini Kit or equivalent extraction kit according to manufacturer's instructions.

2. Prepare master mixture for one step RT-PCR as below:

¹⁶ WHO Collaborating Centre for Reference and Research on Influenza, Chinese National Influenza Centre. National Institute for Viral Disease Control and Prevention. Chinese Centre for Disease Control and Prevention. 155 Changbai Road, Changping District. 102206 Beijing, China. https://ivdc.chinacdc.cn/cnic/en/

Reagent	Volume (μl)	Final concentration
PCR buffer	5.0	1
dNTPs	1.0	
Primer: BV HA F	0.5	10μΜ
Primer: BV HA R	0.5	10μΜ
Primer: BY HA F	0.5	10μΜ
Primer: BY HA R	0.5	10μΜ
Enzyme mix	1.0	
RNase Inhibitor	0.1	
Water (molecular grade)	10.9	
Total	20ul	

- 3. Dispense 20µl of master mix into each test tube.
- 4. Add 5μ l of purified RNA to the above reaction mix.
- 5. Set the follow thermal cycling conditions:

Step	Temperature (°C)	Time (minute:second)	No. of cycles
	60	1:00	
Reverse transcription	42	20:00	1
	50	20:00	
Activation	95	15:00	1
Denaturation	94	0:30	
Annealing	52	0:30	35
Extension	72	1:00	
Post-PCR extension	72	10:00	1

6. Agarose gel electrophoresis of RT-PCR products: prepare 2% agarose gel, load PCR products and molecular weight marker, and run according to standard protocols. Visualize presence of marker and PCR product bands under UV light.

Interpretation of results

The expected PCR product sizes for B-Victoria lineage is 284 bp and for B-Yamagata lineage is 388 bp. There should be no cross reaction with the other influenza B lineage.

Limitations

- 1. Analysts should be trained and familiar with testing procedures and interpretation of results prior to performing the assay.
- 2. A false negative result may occur if inadequate numbers of copies of the virus are present in the specimen due to improper collection, transport, or handling.

Validation of PCR:

The following viruses were used to validate these protocols:

B/Chongqing-Yuzhong/1384/2010 (B-Victoria)

B/Hubei-Wujiagang/158/2009 (B-Yamagata).

This PCR protocol and others are available in English on the CNIC web site at:

https://ivdc.chinacdc.cn/cnic/en/

D.

Protocol 1: Conventional RT-PCR assays for the detection of seasonal influenza A(H1N1), A(H3N2) and influenza B viruses¹⁷

Disclaimer: Please note that this has become a Legacy protocol. As of April 2023, PCR and Sanger sequencing primers described below are no longer updated.

This protocol describes conventional RT-PCR procedures for the detection of:

- 1. A(H1N1)pdm09 viruses (H1 and N1 genes)
- 2. Influenza A(H3N2) viruses (H3 and N2 genes)
- 3. Influenza B viruses (HA and NA genes)
- 4. Former seasonal influenza A(H1N1) viruses (H1 and N1 genes)

HA and NA genes are amplified as overlapping halves with the primer sets indicated below. Generated RT-PCR products can be used for detection of influenza and sequencing studies.

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN®, Cat. No. 52906)
 - Ethanol Absolute (Fisher, Cat. No. E/0650DF/17)
 - Microcentrifuge (adjustable, up to 13,000 rpm)
 - Adjustable pipettes (10, 20, 100, 200, 1000 μl)
 - RNAsin (Promega #N2515 or N2115)
 - SS III one-step RT-PCR Platinum Taq HiFi kit (Invitrogen, Cat. No. 12574-035)
 - Water (QIAGEN®, Cat. No. 129114)
 - Sterile, RNase-free pipette tips with aerosol barrier
 - Vortex
 - Microcentrifuge tubes (0.2, 1.5 ml)
 - Thermocycler: DNA Engine or DYAD (BIORAD)
 - Primer set

Procedure

RNA Extraction

Follow the manufacturer's instructions and elute RNA in 50µl of the supplied buffer.

Use 5μ l RNA in a 50μ l one-step RT-PCR reaction for clinical specimen extracts or 2μ l in a 50μ l reaction for propagated virus extracts.

¹⁷ WHO Collaborating Centre for Reference and Research on Influenza. Worldwide Influenza Centre, The Francis Crick Institute, 1 Midland Road, London NW1 1AT, United Kingdom. Email: whocc@crick.ac.uk

Primers

Primer sets used for one-step RT-PCR for human influenza surveillance (London WHO CC)

Type/subtype	Gene fragment	Primer	Sequence	PCR Product Size (bp)
	HA-5'(H1)	H1F1 H1R1264	AGCAAAAGCAGGGGAAAATAAAAGC CCTACTGCTGTGAACTGTGTATTC	1264
Influenza	HA3'(H1)*	HAFA HARend	GGGAGAATGAACTATTACTGG AGTAGAAACAAGGGTGTTTTT	979
A(H1N1)pdm09*	NA-5'(N1)	N1F1 N1R1099	AGCAAAAGCAGGAGTTTAAAATG CCTATCCAAACACCATTGCCGTAT	1099
	NA-3'(N1)	N1F401 NARUc	GGAATGCAGAACCTTCTTCTTGAC ATATGGTCTCGTATTAGTAGAAACAAGGAGTTTTTT	1073
	HA-5'(H3)	H3A1F6 H3A1R1	AAGCAGGGGATAATTCTATTAACC GTCTATCATTCCCTCCCAACCATT	1127
Influence A/112N12\	HA-3'(H3)	H3A1F3 HARUc	TGCATCACTCCAAATGGAAGCATT ATATCGTCTCGTATTAGTAGAAACAAGGGTGTTTT	863
Influenza A(H3N2)	NA-5'(N2)	NAFUc H3N2R1095	TATTGGTCTCAGGGAGCAAAAGCAGGAGT TCATTTCCATCATCRAAGGCCCA	1095
	NA-3'(N2)	N2F387 NARUc	CATGCGATCCTGACAAGTGTTATC ATATGGTCTCGTATTAGTAGAAACAAGGAGTTTTTT	1082
Influenza A Matrix	Full gene	MF1 MR1027	AGCAAAAGCAGGTAGATATTGAAAGA AGTAGAAACAAGGTAGTTTTTTACTC	1027
	HA-5'	BHAF1u BHAR1341	TATTCGTCTCAGGGAGCAGAAGCAGAGCATTTTCTAATATC TTCGTTGTGGAGTTCATCCAT	1361
Influenza B*	HA-3'	BHAF458 BHAREU*	AGAAAAGGCACCAGGAGGACCCTA ATATCGTCTCGTATTAGTAGTAACAAGAGCATTTTT	1391
influenza B*	NA-5′	BNAF1u BNAR2	TATTCGTCTCAGGGAGCAGAAGCAGAGCATCTTCTCA GATGGACAAATCCTCCCTTGATGC	1130
	NA-3'	BNAF2 BNAR1487	GCACTCCTAATTAGCCCTCATAGA TAAGGACAATTGTTCAAAC	1182
	HA-5'(H1)	THAF2 SPHAR11	GCAGGGGAAAATAAAAACAACC TATTTTGGGCACTCTCCTATTG	990
Former seasonal Influenza	HA-3'(H1)	H1HAF552 HARUc	TACCCAAACCTGAGCAAGTCCTAT ATATCGTCTCGTATTAGTAGAAACAAGGGTGTTTT	1239
A(H1N1)**	NA-5'(N1)	H1N1F6 NASPR10	AGCAGGAGATTAAAATGAATCCAA CCTTCCTATCCAAACACCATT	1097
	NA-3'(N1)	N1F741 NARUc	ATAATGACCGATGGCCCGAGTAAT ATATGGTCTCGTATTAGTAGAAACAAGGAGTTTTTT	737

^{*} updated primers in January 2020

One-Step RT-PCR protocol

- 1. For RT-PCR, all reactions are run on a BIORAD Peltier Thermal Cycler using thin-walled tubes with calculated (block) temperature control.
- 2. Invitrogen SS III one-step RT-PCR Platinum Taq HiFi kit (Cat. No. 12574-035) is sufficient for $100 \times 50 \mu l$ reactions following manufacturer's instructions.
- 3. Invitrogen reagent-based one-step protocol used at the London UK, WHO CC.

^{**} These primer sets are also of use for some A(H1N1) viruses from swine where the H1 and N1 genes have been introduced by reverse zoonosis.

Reagent	Volume (μl) Clinical	Volume (μl) Virus	Final concentration
Water (molecular grade)	15.5	18.5	
2X Buffer*	25.0	25.0	
10 μmol/l Forward primer [†]	1.5	1.5	0.3μmol/l final concentration
10 μmol/l Reverse primer [†]	1.5	1.5	0.3μmol/l final concentration
RNAsin	0.5	0.5	
Enzyme mix*	1.0	1.0	
RNA	5.0	2.0	
Total	50.0	50.0	

^{*} Supplied in the Invitrogen kit.

Thermal cycler programme (BIORAD):

Temperature (°C)	Time (minute:second)	No. of cycles
42	30:00	1
50	10:00	1
94	2:00	1
94	0:30	
55	0:30	40
68	2:30	40
68	10:00	1
4	Hold	

Product analysis

Run 5μ l each sample on a 1.0% (w/v) agarose gel made up with 1X TBE buffer and containing GelRed dye (Biotium, Cat. No. 41003) according to manufacturer's instructions. Reactions should yield single bands and do not require gel purification.

Product clean-up

It is necessary to remove RT-PCR component reagents prior to gene sequencing. This is best done using a column DNA-capture/elute process and the system used at the London UK, WHO CC is from GE Healthcare (illustra GFX PCR DNA and gel band purification kit No. 28-9034-71 [columns] or 28-9034-45 [96-well plates]). Manufacturer's instructions are followed, but 2 x 500µl washes are used and, for sequencing purposes, products are usually eluted with either 50µl of water (QIAGEN®, Cat. No. 129114) or the 'pink' elution buffer supplied with the GE Healthcare kit.

Product quantification

Yields of DNA are measured using a NanoDrop 2000 spectrophotometer Thermo Scientific) and the equivalent of 100-200ng of DNA is used per sequencing reaction.

Gene sequencing

Sanger sequencing performed using ABI BigDye® Terminator v1.1 Cycle Sequencing kits (Applied Biosystems, Cat. No. 4336774) and a capillary based sequencer (ABI X3730XL). The sequences of additional primers used in the Sanger sequencing process are available on request.

[†] See above for primer pairings dependent on the type/subtype being amplified.

Annex 2: Real-time RT-PCR protocols

rt RT-PCR poses different challenges than conventional RT-PCR. In addition to the RT-PCR considerations described in Annex 1, specific considerations for rt RT-PCR include:

- Ensuring appropriate equipment, software, and fluorescent-based reagents are used and handled correctly.
- Ensuring appropriate training of personnel for interpretation of results (experience in recognizing true positives, interpreting controls/Ct value and aberrant fluorescence is crucial).
- Validation in the laboratory and optimization of reactions are essential to making quantitative determinations.
- There is little likelihood of contamination when reactions are disposed of after testing. However, some laboratories do further post-reaction analysis (e.g., restriction fragment length polymorphism using gels, sequencing, etc.) which can re-introduce contamination.

A.

Protocol 1: *Real-time one-step triplex RT-PCR for the detection of influenza A, B and C viruses¹⁸

This protocol describes one-step real-time triplex RT-PCR procedures for the detection of influenza A, B and C viruses

Materials required

PCR kit	QuantiFast Pathogen, RT-PCR +IC Kit (Qiagen)
PCR reaction volume	10 μL
PCR instrument	LC480 (Roche)

Procedure

1. Prepare master mixture as below:

Reagent	Volume (μL) per reaction
QuantiFast Pathogen Master Mix, 5x	2
QuantiFast Pathogen RT Mix, 100x	0.1
Primer probe mix	Variable ^a
RNase-free water	Variable ^a
Total	5
Template RNA	5

^a Depending on the concentration of primer-probe mix prepared. See the Primers and Probes Table for the final concentration of primers and probes for each target.

2. Perform real-time RT-PCR according to the following conditions:

Step	Temperature (°C)	Time

¹⁸ Microbiology Division, Centre for Health Protection, Hong Kong SAR, China, (National Influenza Centre, WHO H5 Reference Laboratory). http://www.chp.gov.hk/

Reverse transcription	50	20 min
Initial PCR activation	95	5 min
2-step cycling		
(40 repeated cycles):		
Denaturation	95	15 sec
Annealing/extension	60	45 sec

Primers and probes used for detecting influenza A, B and C viruses

Virus (Target)	Name	Sequence ^a	Conc.b	Reference
Infl., A	FLUAM-7-F	CTTCTAACCGAGGTCGAAACGTA	0.1	
Influenza A virus (M)	FLUAM-161-R	GGTGACAGGATTGGTCTTGTCTTTA	0.1	С
virus (ivi)	FLUAM-49-P6	CFO560-TCAGGCCCCCTCAAAGCCGAG-BHQ1	0.1	
Influence D	FLUBHA-940-F	AAATACGGTGGATTAAACAAAAGCAA	0.1	
Influenza B	FLUBHA-1109-R	CCAGCAATAGCTCCGAAGAAA	0.1	d
virus (HA)	FLUBHA-994-P4	Fam-CACCCATATTGGGCAATTTCCTATGGC-BHQ1	0.1	
Influenza C	CNP-1043-F	GCTTTGGACTTGCTTAT	0.1	own designed ^e
Influenza C	CNP-1141-R	GACTCTGAAGTTTCCTATTT	0.1	own designed ^e
virus (NP)	CNP-1095-P3	Q670-CCCTCTTAAGTTGAGAAACAGAATG-BHQ2	0.1	own designed ^e

^a CFO560, CAL Fluor Orange 560; Q670, Quasar 670.

^b Final concentration of primers/probes (μM) in the master mixture.
^c Terrier O, et al. 2011. Cellular transcriptional profiling in human lung epithelial cells infected by different subtypes of influenza A viruses reveals an overall down-regulation of the host p53 pathway. Virol J 8:285.

d van Elden LJ, et al. 2001. Simultaneous detection of influenza viruses A and B using real-time quantitative PCR. J Clin Microbiol 39:196-200.

e Microbiology Division, Centre for Health Protection, Hong Kong SAR, China, (National Influenza Centre, WHO H5 Reference Laboratory). http://www.chp.gov.hk/

Protocol 1: One-step Real-time RT-PCR for H1 gene of A(H1N1)pdm09 virus¹⁹

This protocol is a Real-time RT-PCR to detect A(H1N1)pdm09 virus (HA gene) in specimens from humans. It is recommended that laboratories having concerns about identifying currently circulating viruses should contact one of the WHO CCs or a WHO H5 Reference Laboratory for assistance in identifying the optimal primers to be used.

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN®, Cat. No. 52904)
- 7500 Real-time PCR System (Applied Biosystems)
- Invitrogen SuperScript® III Platinum® one-step qRT-PCR System (No. 11732-088)

Primers and probes

Type/subtype	Gene	Primer	Sequence
Influenza A(H1N1)pdm09	НА	swlH1F swlH1R swlH1P*	GACAAAATAACAAACGAAGCAACTGG GGGAGGCTGGTGTTTATAGCACC GCATTCGCAA"t"GGAAAGAAATGCTGG

^{*}Lower case "t" denotes position of quencher. Probes need to be 23abelled at the 5'-end with the reporter molecule 6-carboxyfluorescein (FAM) and quenched internally at a modified "t" residue with BHQ1, with a terminal phosphate at the 3'-end to prevent probe extension by DNA polymerase.

Procedure

1. Extract viral RNA from clinical specimen with QIAamp Viral RNA Mini Kit or equivalent extraction kit according to manufacturer's instructions.

2.	Prepare	master	mixture	for	RT-P	CR as	below:

Reagent	Volume (μl)	Final Concentration
Water (molecular grade)	5.5	
2X PCR master mix* [†]	12.5	5X
Forward primer	0.5	40μM
Reverse primer	0.5	40μM
Probe	0.5	10μΜ
RT/DNA polymerase mix*	0.5	
Total master mix	20.0	
RNA template	5.0	
TOTAL reaction volume	25.0	

^{*} Supplied in the Invitrogen kit.

† ROX reference dye (supplied with the Invitrogen kit) **must** be added to the master mix at the level recommended by the manufacturer.

 $^{^{19}}$ School of Public Health, University of Hong Kong, Hong Kong Special Administrative Region of China

- 3. Assemble a master mix for the required number of samples (remember to make up more than required to account for pipetting losses).
- 4. Make $20\mu l$ aliquots of this and add the required RNA template. Briefly centrifuge the plates/tubes prior to loading the thermal cycler and running the thermal cycler programme.

Thermal cycler amplification programme:

Step	Temperature (°C)	Time (minute:second)	No. of cycles
Reverse transcription	50	30:00	1
and activation of Taq	95	02:00	1
PCR	95	00:15	45
PCK	55	00:30*	45

^{*} Fluorescence data (FAM) is collected during the 55° C incubation step.

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Protocol 2: *Real-time RT-PCR one-step multiplex for the detection of type A subtype H1pdm09 and subtype H3 viruses²⁰

This protocol describes one-step multiplex real-time RT-PCR procedures for the detection of influenza A subtype H1pdm09 and subtype H3 viruses

Materials required

PCR kit	QuantiFast Pathogen, RT-PCR +IC Kit (Qiagen)
PCR reaction volume	10 μL
PCR instrument	LC480 (Roche)

Procedure

1. Prepare master mixture as below:

Reagent	Volume (μL) per reaction
QuantiFast Pathogen Master Mix, 5x	2
QuantiFast Pathogen RT Mix, 100x	0.1
Primer probe mix	Variable ^a
RNase-free water	Variable ^a
Total	5
Template RNA	5

^a Depending on the concentration of primer-probe mix prepared. See the Primers and Probes Table for the final concentration of primers and probes for each target.

2. Perform Real-time RT-PCR according to the following conditions:

Step	Temperature (°C)	Time
Reverse transcription	50	20 min
Initial PCR activation	95	5 min
2-step cycling (40 repeated cycles):		
- denaturation	95	15 sec
- annealing/extension	60	45 sec

Primers and probes used for detecting influenza A subtype H1pdm09 and H3 viruses

Virus (Target)	Name	Sequence	Conc. ^a	Reference ^b
	H1pdm-169-F	AAACTATGCAAACTAAGAGGGGT	0.1	own designed
A(H1)pdm09 HA gene	H1pdm-297-R	TGTTTCCACAATGTAGGACCA	0.1	own designed
Til gene	H1pdm-244-P	Q670-CCAGAGTGTGAATCACTCTCCACA-BHQ2	0.1	own designed
	H3-266-F	ACCCTCAGTGTGATGGCTTTCAAA	0.1	own designed
	H3-373-R	TAAGGGAGGCATAATCCGGCACAT	0.1	own designed
A(H3)	H3-315-P	FAM-ACGAAGCAAAGCCTACAGCAACTGTT-BHQ1	0.1	own designed
HA gene	H3-666-F	GCACAGGGAATCTAATTGCTCC	0.1	own designed
	H3-911-R	ATGCTTCCATTTGGAGTGATGCATTC	0.1	own designed
	H3-732P2	FAM-GATCAGATGCACCCATTGGCAAATGC-BHQ1	0.1	own designed

 $^{^{\}text{a}}$ Final concentration of primers/probes (µM) in the master mixture.

^b Microbiology Division, Centre for Health Protection, Hong Kong SAR, China, (National Influenza Centre, WHO H5 Reference Laboratory). http://www.chp.gov.hk/

²⁰ Microbiology Division, Centre for Health Protection, Hong Kong SAR, China, (National Influenza Centre, WHO H5 Reference Laboratory). http://www.chp.gov.hk/

Protocol 1: One-step Real-time RT PCR for the detection of Influenza B lineage²¹

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN®, Cat. No. 52904) or equivalent
- Water (molecular grade)
- Qiagen OneStep RT-PCR Kit (QIAGEN®, Cat. No. 210212)
- Primers and probes
- RNAse Inhibitor (40U/μl, e.g. TaKaRa Cat. No. 2310A)
- Adjustable pipettes and sterile, Rnase-free pipette tips with aerosol barrier
- Real-time thermocycler (method validated for Corbett Rotor Gene RG-3000/RG-6000)
- Positive control virus, Victoria/2/87 lineage, e.g. B/Shangdong/7/1997
- Positive control virus, Yamagata/16/88 lineage, e.g. B/Florida/4/2006

Test validation

The method had been tested against a wide variety of historical and recent influenza B reference viruses, including the lineage prototype strains B/Victoria/2/87 and B/Yamagata/16/88, and in all cases the method has clearly distinguished between the two lineages. The identity of a large number of viruses from patient specimens testing positive with the method has been verified by sequence analysis and antigenic characterization.

Furthermore, the method yielded consistently negative results against various influenza A viruses (former seasonal H1N1; 2009 pandemic H1N1; H3N2; H2N3; H5N1; H7N3; H9N2) as well as various non-influenza respiratory viruses (parainfluenza 1, 2, 3; RSV A and B; adenovirus) and human respiratory specimens that has tested negative for influenza B.

The test has been validated on Corbett Rotor Gene RG-3000 and RG-6000 instruments. Laboratories using different instruments should first critically and carefully examine the cycling conditions as they may *not* perform optimally on other thermocyclers.

Primers and probes

Primers and probes have been designed to detect current influenza B viruses with probes reacting exclusively to B/Yamagata/16/88- or B/Victoria/2/87-lineage viruses, respectively. Since these probes carry different fluorophores, viruses can be discriminated by the colour of fluorescent emission from hydrolyzed probe.

Type/subtype	Gene	Primer	Sequence
			Degenerate nucleotides are indicated in bold
В	HA	BHA-188F*	AGACCAGAGGGAAACTATGCCC
В	НА	BHA-270R**	TCCGGATGTAACAGGTCTGACTT
B(Victoria lineage)	НА	Probe-VIC2	Yakima Yellow-5'- CAGACCAAAATGCACGGGGAAHATACC-3'-BHQ
B(Yamagata lineage)	НА	Probe-YAM2	FAM-5'CAG R CCAATGTGTGTGGGGA Y CACACC-3'-BHQ

^{*} Schweiger et al. 2000 (Journal of Clinical Microbiology 38(4) 1552–1558)

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^{**} Watzinger et al. 2004 (Journal of Clinical Microbiology 42(11) 5189–5198)

wateringer et al. 2004 (Journal of Cliffical Wild oblology 42(11) 3103 3130)

²¹ Department of Virology, Norwegian Institute of Public Health, P.O. Box 4404 Nydalen, N-0403 Oslo, Norway. Email: olav.hungnes@fhi.no

Procedure

Each RT-PCR run should include, in addition to the specimen reactions, at least one negative control reaction and one positive control reaction for each of the targets, i.e. one Victoria-lineage positive control and one Yamagata-lineage positive control.

- 1. Extract viral RNA from clinical specimen with QIAamp Viral RNA Mini Kit or equivalent extraction kit according to manufacturer's instructions.
- 2. Prepare master mixture for RT-PCR as below. (Make sure to prepare some excess volume, e.g. corresponding to one extra reaction volume, to make up for dispensing losses.)

Reagent	Volume (μl)	Final concentration
Water (molecular grade)*	13.9	
Qiagen One-Step RT PCR buffer*	5.0	5X
Qiagen dNTP mix*	1.0	10mM each
BHA-188F forward primer, 500nM final	0.5	25 μΜ
BHA270R reverse primer, 500nM final	0.5	25 μΜ
probe-VIC2, 200 nM final	0.5	10μΜ
probe-YAM2, 200 nM final	0.5	10μΜ
RNAse Inhibitor, e.g. TaKaRa cat 2310A	0.1	ca 40U/μl
Qiagen 1-step RT PCR enzyme mix*	1.0	25X
Total master mix	23.0	
RNA template	2.0	
TOTAL reaction volume	25.0	

^{*} Supplied in the Qiagen® OneStep RT-PCR Kit.

- 3. Dispense 23µl of master mix into each reaction vessel.
- 4. Add 2μl of purified specimen RNA to the individual reaction vessels.
- 5. Set the following thermocycling conditions:

Temperature (°C)	Time (minute:second)	No. of cycles
50° C	30:00	1
95° C	15:00	1
95° C	00:10	
54° C*	00:40	45
72° C	00:20	

^{*} Fluorescence data is collected during the 54°C incubation step for probe-YAM2 (Green) and probe-VIC2 (Yellow). For the RotorGene thermocyclers, 5 sec is added for each fluorescence read, so step time is set to 30 sec + 2x5sec = 40 sec.

Interpretation of results

For a run to be valid, there should be no amplification in the negative control reaction. Each

lineage specific control should display a positive reaction for the corresponding lineage, with a Ct value within the expected range established for the particular control material, and no amplification for the other lineage.

Provided that all controls meet stated requirements, a specimen is considered positive for the influenza B lineage for which there is a clear reaction growth curve that crosses the threshold line within 40 cycles.

Similarly, a specimen is considered negative in the influenza B lineage specific test if there is no growth curve crossing the threshold within 40 cycles for any of the influenza B lineages.

D.

Protocol 1: *Real-time RT-PCR assays for the detection of seasonal influenza viruses and H5N1 influenza viruses 222

August 2019: Modifications from the previous version include:

- detection/lineage of type A(H1N1)pdm09 (HA & NA)
- amplification cycles have been changed

January 2021:

• Detection/lineage of type B(Victoria) (HA)

September 2022:

- New target added for Influenza B viruses (MP gene)
- New target added for sample quality validation (RP)

July 2023:

- GAPDH target is no longer used
- Modification of GRswH1-180cProbe(-) (version d)
- Type B viruses (lineage) duplex RT-PCR is no longer used new B/Victoria-lineage specific RT-PCR used
- Avian H5 viruses / H5 and N1av sets were improved to detect clade 2.3.4.4b viruses. Designed from A/England/215201407/2021

This protocol describes procedures for the detection of influenza A viruses (M gene), the seasonal A(H3N2) and A(H1N1)pdm09 (H3h, N2h, H1 and N1 genes) viruses and the type B viruses (M gene and B/Victoria-lineage - HA genes) by real-time RT-PCR. In case of suspicion of infection by an avian H5 virus, primers and probes are enclosed.

We suggest the following testing strategy:

- RNA extraction
- Amplification in parallel of M, and RP genes (to assess quality of the specimen and extraction procedure)
- In a separate set, amplification of the HA and NA specific genes.

Material

Kits

Viral RNA and DNA isolation NucleoSpin® 8 virus SuperScript™ III Platinum® One-Step Quantitative RT-PCR System Ref: Macherey-Nagel 740451.4 Ref: Invitrogen 1732-020

Primers and probes

Name	Sequences	Length (bases)	PCR product size	Ref.
RP (RNase P gene)				
RP-Fw	AGATTTGGACCTGCGAGCG	19		6
RP-Rv	GAGCGGCTGTCTCCACAAGT	20	65 bp	6
RP-Probe(+)	TTCTGACCTGAAGGCTCTGCGCG [5']Cy5 [3']BHQ-3	23		6

²² CNR Virus des Infections Respiratoires. Institut Pasteur, 25 rue du Docteur Roux 75724, Paris Cedex 15, France. Email: grippe@pasteur.fr; http://www.pasteur.fr

Type A virus (matrix M gene)				
GRAM-7Fw	CTTCTAACCGAGGTCGAAACGTA	23		2
GRAM-161Rv	GGTGACAGGATTGGTCTTGTCTTTA	25 155 bp		2
GRAM-probe-52(+)	TCAGGCCCCTCAAAGCCGAG [5']Fam [3']BHQ-1	21		2
Seasonal viruses				
H3h-1070Fw	ATGGTTGGGAGGGAATG	17		1
H3h-1167Rv	TGCTGCTTGAGTGCTT	16	98 bp	1
H3h-1144dProbe	CTGCTGCTTGTCCTTTCCCT [5']Fam [3']BHQ-1	21		1
N2h-1150bFw	GTCCAACCCTAAGTCCAA	18		1
N2h-1344Rv	GCCACAAAACACAACAATAC	20	195 bp	1
N2h-1290probe	CTTCCCCTTATCAACTCCACA [5']Fam [3']BHQ-1	21		1
A(H1N1)pdm09				
GRswH1-60Fw	AGAAAAGAATGTAACAGTAACACACTCTGT	30		3
GRswH1-240Rv	GTTTCCACAATGTAGGACCATG	22	101 hn	3
GRswH1-180Probe(-)	CAGCCAGCAATGTTACATTTACC [5']Fam [3']BHQ-1	23	181 bp	3
GRswH1-180dProbe(-)	CAGCCAGCAATGTTACATTGACC [5']Fam [3']BHQ-1	23		3
GRswN1-1260Fw	AGACCTTGCTTCTGGGTTGA	20		4
GRswN1-1380Rv	ACCGTCTGGCCAAGACCA	18	121 bp	4
GRswN1-1320Probe(+)	ATCTGGACTAGCGGGAGCAGCAT [5']Hex [3']BHQ-1	23		4
Type B – lineage B Victoria				
GRBHAvic-229FW	GATCTGGATGTAGCCTTGGG	20		7
GRBHAvic-316RV	TAACAGGTCTGACTTCATGGAG	22	88 bp	7
GRBHAvic-270Probe(-)	TTTCCCTGTGCATTTTG	17	oo nh	7
GRBHAvic-270bProbe(-)	TTCTCCTGTGCATTTTG	17		7
Type B virus (matrix M gene)				
GRBM-4Fw	TCGCTGTTTGGAGACACAATTG	22		5
GRBM-105Rv	CAAGGCAGAGTCTAGGTCAAATTCT	25	102 bp	5
GRBM-34cProbe(+)	AGAAGGCAAAGCAGAACTAGC [5']Fam [3']BHQ-1	21		5
Avian H5 viruses				
H5-1544Fw	CCGCAGTATTCAGAAGAAGC	20		1
H5-1683bRv	AGACCAGCYAYCATGATTGC	20	140 bp	1
H5-1638bProbe(+)	AGTGCTAGRGAACTCGCMACTGTAG [5']Fam [3']BHQ-1	25		1
H5-1063Fw	TTTATAGAGGGAGGATGG	18		1
H5-1162Rv	GAGTGGATTCTTTGTCTG	18	100 bp	1
H5-1088Probe(x)	TGGTAGATGGTTGGTATGGG [5']Hex [3']BHQ-1	20		1
N1av-459Fw	GTTTGAGTCTGCTTGGTC	21		1
N1av-648Rv	GCCATTTACACATGCACATTCAG	23	190 bp	1
N1av-493bProbe(+)	CATGATGGCAYYAGTTGGTTGACAA [5']Fam [3']BHQ-1	25		1
Avian H5 viruses / improved t	o detect the clade 2.3.4.4b			
H5-1544bFw	CCTCAGTATTCAGAAGAAGC	20	140 bp	1
H5-1683bRv	AGACCAGCYAYCATGATTGC	20	1 70 00	1

H5-1638cProbe(+)	AGTGCTAGRGAACTTGCMGCTGTTG [5']Fam [3']BHQ-1	25		1
H5-1063Fw	TTTATAGAGGGAGGATGG	18		1
H5-1162dRv	GGGTGGATTCTTTGTCTG	18	100 bp	1
H5-1088bProbe(+)	TGGTAGATGGTTGGTATGGG [5']Hex [3']BHQ-1	20		1
N1av-459bFw	ATTTGAGTCTGTTGCTTGGTC	21		1
N1av-648bRv	GCCATTTACGCACGCACATTCAG	23	190 bp	1
N1av-493cProbe(+)	CATGATGGCAYYAGTTGGYTGACAA [5']Fam [3']BHQ-1	25		1

^{1/} National Influenza Center (Northern-France), Institut Pasteur, Paris.

NUCLEIC ACID EXTRACTION

RNA is extracted from specimens using the Viral RNA and DNA isolation NucleoSpin® 8 virus kit. RNA extracted from 100 μ l of original sample, is eluted in 100 μ l of elution buffer.

MIX PREPARATION FOR ALL SEPARATE PRIMERS/PROBE COMBINATIONS

All primers and probes described below were <u>validated</u> under the following conditions:

RT-PCR Mix kit:

• Invitrogen Superscript™ III Platinum® One-Step qRT-PCR system (ref: 11732-088)

Real-time PCR equipment:

LightCycler 480 (96)

Adjustments may be required for the use of other kits or other real-time PCR instruments.

Primers and probes for the detection were also validated under the following conditions:

RT-PCR Mix kit:

Invitrogen Superscript™ III Platinum® One-Step qRT-PCR system (ref: 11732-088)

Mix: H5av	Vol (μl)	[final]
H2O PPI:	1.56	
Reaction mix 2X:	10	3 mM Mg
MgSO4 (50mM):	0.24	0.6 mM Mg
Forward Primer (20μM):	0.5	0.5 μΜ
Reverse Primer (20μM):	0.5	0.5 μΜ
Forward Primer (20µM):	0.5	0.5 μΜ
Reverse Primer (20μM):	0.5	0.5 μΜ
Probe (10μM):	0.4	0.2 μΜ
Probe (10μM):	0.4	0.2 μΜ
SuperscriptIII RT/Platinum Taq Mix:	0.4	
Final volume	15 μΙ	

^{2/} National Influenza Center (Southern-France), CHU, HCL Lyon.

^{3/} Primers and probe adapted from Japan NIC protocol

^{4/} Primers and probe adapted from Hoffmann et al., 2016 Scientific Reports 6, Article number: 27211 (2016) / N1av of clade 2.3.4.4b H5N1 viruses is detected

^{5/} Primers adapted from <u>Jørgense</u>n et al., 2022, <u>https://doi.org/10.1111/apm.13262</u>, from National Influenza Center (Northern-France), Institut Pasteur, Paris

^{6/} From Centers for Disease Control and Prevention (CDC/DDID/NCIRD/Influenza Division)

^{7/} Probe adapted from Centers for Disease Control and Prevention (CDC/DDID/NCIRD/Influenza Division)

Mix: MA, MB, RP, N2h, H1pdm*, N1pdm, N1av, BVic*	Vol (μl)	[final]
H2O PPI:	1.96	
Reaction mix 2X:	10	3 mM Mg
MgSO4 (50mM):	0.24	0.6 mM Mg
Forward Primer (10μM):	1	0.5 μΜ
Reverse Primer (10μM):	1	0.5 μΜ
Probe (10μM):	0.4	0.2 μΜ
SuperscriptIII RT/Platinum Taq Mix:	0.4	
Final volume	15 μΙ	

^{*:} Probes for BVic (270 et 270nt) are mixed 50/50 before use. The mixture is then adjusted to 10 μ M.

^{*:} Probes for H1pdm (180 et 180d) are mixed 50/50 before use. The mixture is then adjusted to 10 μM .

Mix: H3h	Vol (μl)	[final]
H2O PPI:	2,56	
Reaction mix 2X:	10	3 mM Mg
MgSO4 (50mM):	0.24	0.6 mM Mg
Forward Primer (10µM):	1	0.5 μΜ
Reverse Primer (10μM):	0,4	0.2 μΜ
Probe (10μM):	0.4	0.2 μΜ
SuperscriptIII RT/Platinum Taq Mix:	0.4	
Final volume	15 μΙ	

CONTROLS

Each real-time RT-PCR assay includes, in addition of unknown samples:

- Two negative samples bracketing unknown samples during RNA extraction (negative extraction controls)
- Positive controls (in duplicate); when using *in vitro* synthesized transcripts as controls include five quantification positive controls (in duplicate) including 10⁴, 10³ and 10² copies of *in vitro* synthesized RNA transcripts.
- One negative amplification control.

AMPLIFICATION CYCLES (LIGHTCYCLER SYSTEM)

RT-PCR MA, MB, H1pdm, N1pdm, H3h, N2h, BVic, RP

Steps	Temperature (°C)	Time	Cycles
Reverse transcription	50°C	15 min	x1
Denaturation	95°C	2 min	x1
Amplification	95°C	15 sec	x50
Ampinication	60°C	40 sec	X50
Cooling	40°C	30 sec	x1

RT-PCR H5av, N1av

Steps	Temperature (°C)	Time	Cycles
Reverse transcription	45°C	15 min	x1
Denaturation	95°C	3 min	x1
	95°C	10 sec	
Amplification	55°C	10 sec	x50
	72°C	20 sec	
Cooling	40°C	30 sec	x1

POSITIVE CONTROL FOR M (type A) REAL-TIME RT-PCR

Positive control for M real-time RT-PCR is an *in vitro* transcribed RNA derived from strain A/Paris 650/2006(H1N1). The transcript contains the Open Reading Frame of the M gene (from the ATG to nt 982) as negative strand. Each microtube contains 10¹¹ copies of target sequences diluted in yeast tRNA, and lyophilized.

Reconstitution of transcribed RNA

Add 100 μ l of distilled water to obtain a solution at a concentration of 10 9 copies/ μ l. Store at -80 $^\circ$ C. Dilute in H2O to prepare a master bank at 2x10 6 copies/ μ l. Store at -80 $^\circ$ C.

From this, prepare a working bank of reagent at $2x10^4$ copies/ μ l in order to avoid freeze/thaw cycles. Working tubes may be stored at -20°C for less than one week.

Positive controls are available upon request (grippe@pasteur.fr)

INTERPRETATION OF RESULTS

RP reactions should give a Ct < 37; if higher or if otherwise negative results are obtained, this may result from:

- poor quality of the specimen with insufficient number of cells; obtain a new specimen for the same patient
- presence of inhibitors; repeat the procedure with dilutions of the extracted RNA (e.g., 1:10, 1:100) and/or repeat RNA extraction.

Positive reactions for MA and H1pdm or N1pdm and negative reactions for H3h, N2h: confirmed case for A(H1N1)pdm09 virus.

Positive reaction for MA and negative for H1pdm and N1pdm and for H3h, N2h (usually seen for low virus load in specimen); repeat reactions and/or repeat RNA extraction.

Positive reaction for MA and negative for H1pdm and N1pdm but positive for H3h and negative for N2h (usually seen for low virus load in specimen); infection with seasonal virus; repeat reactions and/or repeat RNA extraction to determine sub-types.

Positive reaction for MA and for H1pdm and N1pdm and positive reaction for H3h may reflect a cross-contamination or a possible co-infection with both H1N1pdm09 virus and H3N2; repeat RNA extraction and repeat reactions with all necessary precautions to avoid cross-contamination.

Negative reactions for MA and positive reaction for MB: confirmed case for type B virus. We use the BVic RT-PCR to confirm the B Victoria lineage.

Protocol 2: Real-time RT-PCR for Influenza A(H5) HA gene²³

This Real-time RT-PCR protocol and primer set are designed to detect H5 viruses in avian specimens in Asia since the year of 2012. Suitable biosafety precautions should be made for handling suspected H5 samples. Laboratories that have concerns about identifying currently circulating H5 viruses should contact one of the WHO Collaborating Centres or WHO H5 Reference laboratories for assistance in identifying the optimal primers to be used.

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN® Cat. No. 51104) or equivalent extraction kit
- ThermoFisher Fast Virus 1-step Master Mix (Applied Biosystems®, Cat. No. 4444432)
- Ethanol (96–100%)
- Microcentrifuge (adjustable, up to 13,000 rpm)
- Benchtop centrifuge with 96-well plate adaptor
- Adjustable pipettes (10, 20, 100, 200µl)
- · Sterile, RNase-free pipette tips with aerosol barrier
- Vortexer
- MicroAmp Fast Optical 96-Well Reaction Plate with Barcode (Applied Biosystems® Cat. no. 4346906)
- MicroAmp optical adhesive film (Life Technologies, Part No. 4311971)
- Real-time PCR system (Applied Biosystems® ViiA7 Real-Time PCR System, or equivalent)
- Positive control (Can be obtained from HKU)
- Primer and probe set

Primers and probe

Type/ subtype	Gene	Name	Sequence
		H5-1201F	CARGGGAGTGGDTAYGCBGCAGA
Influenza A (H5Nx)	uenza A (H5Nx) HA		ARAAGTTCAGCRTTRTARGTCCA
		H5-1285P	FAM-AARATGAACASTCARTTYGAGG-MGB
		H5.2344-1673F	TACCAAATAYTGTCAATTTATTCAAC
Influenza A (H5Nx) clade 2.3.4.4*		H5.2344-1749R	GTAAYGACCCRTTRGARCACATCC
510 de 2151414		H5.2344-1718P	FAM-CTGGCAATCATDRTGGCTGGTCT-BHQ1

^{*} Provides improved sensitivity for clade 2.3.4.4 viruses

Procedure

1. Extract viral RNA from clinical specimen with QIAamp Viral RNA Mini Kit or equivalent extraction kit according to manufacturer's instructions.

2. Prepare master mixture for one step RT-PCR as below:

Reagent	Volume (μl)	Final concentration
4X 1-step Master Mix (kit)	5	1X
50μM primer : H5-1201F	0.5	1.25μM
50μM primer : H5-1387R	0.5	1.25μΜ
50μM probe : H5-1285P	0.5	1.25μM
Water (molecular grade)	9.5	
Total	16	

²³ School of Public Health, Faculty of Medicine, The University of Hong Kong, Hong Kong Special Administrative Region of China.

- 3. Dispense 16µl of master mix into each reaction well.
- 4. Add 4µl of purified RNA to the above reaction mix.
- 5. Set the follow RT-qPCR conditions:

Step	Temperature (°C)	Time (min:sec)	No. of cycles
Reverse transcription	50	5:00	4
	95	0:20	1
Denaturation	95	0:15	40
Extension (signal collection)	60	0:20	40

Interpretation of results

Positive and negative controls should be included in the test. Before interpreting the data, these control reactions should be confirmed to have the expected results. An experimental reaction with a Ct value ≤38.0 is considered to be positive. A reaction with a Ct value greater than 38 should be retested. If possible, re-extract RNA from the original specimens and test the re-extracted RNA sample in the assay.

This test is intended to detect human H5 cases. It can detect both low and high pathogenic H5 viruses.

Protocol 3: *Real-time RT-PCR procedures for the detection of ²⁴:

- 1. Influenza type A viruses (M gene)
- 2. A(H1N1)pdm09 viruses (HA gene)
- 3. A(H3N2) viruses (HA gene)
- 4. A(H5) viruses (Clade 1, 2, 3) (HA gene)
- 5. Influenza type B viruses (NS gene)
- 6. A(H7N9) viruses (HA gene)
- 7. A(H9N2) viruses (HA gene)
- 8. Influenza type B Victoria lineage viruses (HA gene)
- 9. Influenza type B Yamagata lineage viruses (HA gene)

Extract viral RNA from clinical specimen as described in Annex 1: Conventional RT-PCR protocols.

Materials required

- Thermo Fisher Scientific Inc. AgPath-ID™ One-Step RT-PCR Reagents (Cat. No. 4387424)
 - 2x RT-PCR Buffer
 - 25x RT-PCR Enzyme Mix
- QIAGEN® QuantiTect® Probe RT-PCR kit (Cat. No. 204443)*
 - 2x QuantiTect® Probe RT-PCR Master Mix
 - QuantiTect® RT Mix
- RNase-free water
- RNase Inhibitor (Thermo Fisher Scientific Inc., Cat. No. N808-0119)
- Primers
- TaqMan® MGB Probe

Test validation

LightCycler 480 (Roche)
ABI QuantStudio 5 (Applied Biosystems)
ABI 7500 Fast (Applied Biosystems)

Primers and probes

Gene Type/subtype Primer Sequence fragment MP-39-67For CCMAGGTCGAAACGTAYGTTCTCTATC Matrix Influenza type A MP-183-153Rev TGACAGRATYGGTCTTGTCTTTAGCCAYTCCA (M) MP-96-75ProbeAs 5'-(FAM)-ATYTCGGCTTTGAGGGGGCCTG-(MGB)-3' NIID-swH1 TMPrimer-F1 AGAAAAGAATGTAACAGTAACACACTCTGT Influenza A NIID-swH1 TMPrimer-R1 TGTTTCCACAATGTARGACCAT НΑ H1N1pdm09 NIID-pdmH1 Probe2 (2023)2 5'-(FAM)- CAKCCAGCAATGTTACATTGACC-(MGB)-3'

^{*}Choose one kit of them

²⁴ WHO Collaborating Centre for Reference and Research on Influenza and WHO H5 Reference Laboratory at National Institute of Infectious Diseases (NIID). Gakuen 4-7-1, Musashi-Murayama-shi, Tokyo, Japan. E-mail: whocc-flu@nih.go.jp

	НА	NIID-H3 TMPrimer-F1	CTATTGGACAATAGTAAAACCGGGRGA
A(H3N2) viruses		NIID-H3 TMPrimer-R1	GTCATTGGGRATGCTTCCATTTGG
		NIID-H3 Probe1	5'-(FAM)-AAGTAACCCCKAGGAGCAATTAG-(MGB)-3'
		NIID-H5HA-For (2024) ²	CTGTGATYTAAAYGGGGTGAARCC
		NIID-H5HA-Rev (2024) ²	KCTCCACTATGTANGACCATTC
		H5HA-205-227-For(2010) 1	CGATCTAAATGGAGTGAAGCCTC
A(H5) viruses ¹	114	H5HA-326-302-Rev(2010) 1	CCTTCTCTACTATGTAAGACCATTC
	HA	H5-Probe-239-RVa2	5'-(FAM)-AGCCAYCCAGCTACRCTACA-(MGB)-3'
		H5-Probe-RVc (2024) ²	5'-(FAM)-AGCCATCCYGCYACACTACA-(MGB)-3'
A (117):		NIID-H7 TMPrimer-F1	TGTGATGAYGAYTGYATGGCCAG
A(H7) viruses	HA	NIID-H7 TMPrimer-R1	ACATGATGCCCCGAAGCTAAAC
(Eurasian lineage)		NIID-H7 Probe1	5'-(FAM)ATCTGTATTCTATTTTGCATTGCYTC(MGB)-3'
	НА	NIID-H9 TMPrimer-F1	AATGTYCCTGTGACACATGCCAAAGA
A(H9) viruses		NIID-H9 TMPrimer-R1	AGRTCACAAGAAGGRTTGCCATA
		NIID-H9 Probe1	5'-(FAM)-CATYCCATTRTGCTCTGTGTGGAG-(MGB)-3'
	NS	NIID-TypeB TMPrimer-F1	GGAGCAACCAATGCCAC
Influenza type B		NIID-TypeB TMPrimer-R1	GTKTAGGCGGTCTTGACCAG
		NIID-TypeB Probe2	5'-(FAM)ATAAACTTYGAAGCAGGAAT(MGB)-3'
Influence tune D		F3vic v2	CCTGTTACATCTGGGTGCTTTCCTATAATG
Influenza type B (Victoria lineage)	HA	R3vic v2	GTTGATARCCTGATATGTTCGTATCCTCKG
(victoria ilileage)		FAM-Type B HA Victoria	5'-(FAM)TTAGACAGCTGCCTAACC(MGB)-3'
Influenza type B		F3yam v2	CCTGTTACATCCGGGTGCTTYCCTATAATG
(Yamagata	HA	R3yam v2	GTTGATAACCTKATMTTTTCATATCCTCTG
lineage)		FAM-Type B HA Yamagata	5'-(FAM)TCAGRCAACTACCCAATC(MGB)-3'

¹ For the reaction mixtures of Influenza A H1N1pdm09 and A(H5) viruses detection, the concentration of primers and probes are different from those for other Type/subtype viruses detection. Please see 'Procedure section'.

Procedure

1. Prepare master mixture for Real-time RT-PCR as below:

For Thermo Fisher Scientific Inc. AgPath-ID™ One-Step RT-PCR Reagents

Reagent	Volume (μl)	Final Concentration
Water (molecular grade)	2.9	
2X RT-PCR Buffer	12.5	1X
Forward Primer (10µM) ⁴	1.5	0.6μΜ
Reverse Primer (10μM) ⁴	1.5	0.6μΜ
TaqMan MGB Probe (5μM) ^{3, 4}	0.5	0.1μΜ
RNase Inhibitor (20U/µl)	0.1	
25X RT-PCR Enzyme Mix	1.0	
Total master mix	20.0	
RNA template	5.0	
TOTAL reaction volume	25.0	

³ For the reaction of Influenza A H1N1pdm09, a mixture of two probes is used.

NIID-pdmH1 Probe1 (2023) ($\frac{10\mu M}{10\mu M}$) 0.3 μ l NIID-pdmH1 Probe1 (2023) ($\frac{10\mu M}{10\mu M}$) 0.2 μ l

NIID-H5HA-For (2024) (25μM) 0.6μl NIID-H5HA-Rev (2024) (25μM) 0.6μl H5HA-205-227-For(2010) (25μM) 0.6μl H5HA-326-302-Rev(2010) (25μM) 0.6μl H5-Probe-239-RVa (5μM) 0.4μl H5-Probe-RVc (2024) (5μM) 0.4μl RNase-free water 3.2 μl

² Sequences changed from the previous version.

⁴ For the reaction of A(H5) viruses, a mixture should be prepared as follows.

For QIAGEN® QuantiTect® Probe RT-PCR kit*

Reagent	Volume (μl)	Final Concentration
Water (molecular grade)	3.65	
2x QuantiTectProbe® RT-PCR Master Mix	12.5	1X
Forward Primer (10µM) ⁷	1.5	0.6μΜ
Reverse Primer (10μM) ⁷	1.5	0.6μΜ
TaqMan MGB Probe (5pmol/μl) ^{6,7}	0.5	0.1μΜ
RNase Inhibitor (20U/μl)	0.1	
QuantiTect® RT Mix	0.25	
Total master mix	20.0	
RNA template	5.0	
TOTAL reaction volume	25.0	

^{*} This reagent can also be used instead of AgPath-ID™ One-Step RT-PCR Reagents.

⁶ For the reaction of Influenza A H1N1pdm09, a mixture of two probes is used.

NIID-pdmH1 Probe1 (2023) (10µM) 0.3µl NIID-pdmH1 Probe1 (2023) (10µM) 0.2µl

⁷ For the reaction of A(H5) viruses, a mixture should be prepared as follows.

NIID-H5HA-For (2024) (25μM) 0.6μl NIID-H5HA-Rev (2024) (25μM) 0.6μl H5HA-205-227-For(2010) (25μM) 0.6μl H5HA-326-302-Rev(2010) (25μM) 0.6μl H5-Probe-239-RVa (5μM) 0.4μl H5-Probe-RVc (2024) (5μM) 0.4μl RNase-free water 3.95μl

- 2. Dispense 20µl of the reaction mixture into each RT-PCR reaction plate.
- 3. Add 5µl of the sample RNA to the reaction mixture. For control reactions, use 5µl of distilled water for negative control and 5µl of appropriate viral RNAs for positive control.
- 4. Program the thermal cycler as shown in the table below.
- 5. Start the real-time RT-PCR program while the RT-PCR reaction plates are still *on ice*.

PCR Temperature-cycling condition: LightCycler 480 (Roche)

For Thermo Fisher Scientific Inc. AgPath-ID™ One-Step RT-PCR Reagents

Temperature (°C)	Time (minute:second)	No. of cycles	Ramp Rate (°C/sec)
50	10:00	1	4.4
95	10:00	1	4.4
95	0:15		4.4
56*	0:30	45	2.2
72	0:15		4.4

^{*} Fluorescence data is collected during 56°C incubation step.

For QIAGEN® QuantiTect® Probe RT-PCR kit

or divident distance in one in a contract				
Temperature (°C)	Time (minute:second)	No. of cycles	Ramp Rate (°C/sec)	
50	30:00	1	Max	
95	15:00	1	Max	
94	0:15	45	1.5	
56*	1:15	45	1	

^{*} Fluorescence data is collected during 56°C incubation step.

PCR Temperature-cycling condition: ABI QuantStudio 5 (Applied Biosystems), ABI 7500 Fast (Applied Biosystems) (select Standard mode)

For Thermo Fisher Scientific Inc. AgPath-ID™ One-Step RT-PCR Reagents

Temperature (°C)	Time (minute:second)	No. of cycles
50	10:00	1
95	10:00	1
95	0:15	
56*	0:30	45
72	0:15	

^{*} Fluorescence data is collected during 56°C incubation step.

For QIAGEN® QuantiTect® Probe RT-PCR kit

Temperature (°C)	Time (minute:second)	No. of cycles
50	30:00	1
95	15:00	1
94	0:15	45
56*	1:15	45

^{*} Fluorescence data is collected during 56°C incubation step.

Test result interpretation

Each Real-time RT-PCR assay includes:

- Positive controls; three or four 10-fold serial diluted each subtype-specific viral RNAs, including minimum detectable quantity
- Negative control; distilled water

When a Cp(Ct) value for a sample is lower than 40, and less than or equal to the Cp(Ct) value of each minimum detectable quantity positive control, the result indicates positive.

Subtyping of HA is determined when both the M gene and the corresponding HA gene are positive at the same time.

Validation of H5 PCR:

We confirmed the NIID's H5 assay was possible to amplify up to 5 copies/reaction against clade 2.3.2.1c, 2.3.4.4b and 2.3.4.4h viruses

Protocol 4: *One-step Real-time RT-PCR for the detection of influenza A subtype H5, H6, H7N9, H9 and H10 viruses.²⁵

This protocol describes one-step real-time RT-PCR procedures for the detection of avian influenza A subtype H5, H6, H7N9, H9 and H10 viruses that have been detected in human.

Assay	Assay format	Target	Assay format
1	Singleplex	haemagglutinin gene - influenza virus type A subtype H5	Singleplex
2	Singleplex	haemagglutinin gene - influenza virus type A subtype H6	Singleplex
3	Triploy	haemagglutinin gene - influenza virus type A subtype H7 neuraminidase gene - influenza virus type A subtype N9	Triplex
4	Singleplex	haemagglutinin gene - influenza virus type A subtype H9	Singleplex
5	Singleplex	haemagglutinin gene - influenza virus type A subtype H10	Singleplex

Materials required

PCR kit	QuantiFast Pathogen, RT-PCR +IC Kit (Qiagen)
PCR reaction volume	10 μL
PCR instrument	LC480 (Roche)

Procedure

1. Prepare master mixture for reverse transcription as below:

Reagent	Volume (μL) per reaction
QuantiFast Pathogen Master Mix, 5x	2
QuantiFast Pathogen RT Mix, 100x	0.1
Primer probe mix	Variable ^a
RNase-free water	Variable ^a
Total	5
Template RNA	5

^a Depending on the concentration of primer-probe mix prepared. See the Primers and Probes Table for the final concentration of primers and probes for each target.

2. Perform real-time RT-PCR according to the following conditions:

Step	Temperature (°C)	Time
Reverse transcription	50	20 min
Initial PCR activation	95	5 min
2-step cycling (40 repeated cycles):		
- denaturation	95	15 sec
- annealing/extension	60	45 sec

²⁵ Microbiology Division, Centre for Health Protection, Hong Kong SAR, China, (National Influenza Centre, WHO H5 Reference Laboratory). http://www.chp.gov.hk/

Primers and probes used for detecting influenza A subtype H5, H6, H7N9, H9 and H10 viruses

Assay	Virus (Target)	Name	Sequence ^a	Conc.b	Reference ^c
		H5-1012F	TGGGTACCACCATAGCAATGAGCA	0.1	own designed
1	A(H5)	H5-1155R	AATTCCCTTCCAACGGCCTCAAAC	0.1	own designed
1	HA gene	H5-1042P-P2	CFO560-TGGGTACGCTGCAGACAAAGAATCCA- BHQ1	0.1	own designed
		H6-F-d	GGAAATCTAATTGCTCCTTGGTATG	0.1	own designed
		H6-R-d	TCGCAGTTCTCGATTGGTAAA	0.1	own designed
2	A(H6) HA gene	H6-P-d	FAM-TGTCAGCACAAATAAGAAGGGAGCTGT- BBQ	0.1	own designed
	H6-P-d-a	FAM-TGTCAGCACAAATAGTAAAGGAGCCGT- BBQ	0.1	own designed	
	۸/۱۱٦۱	H7-F	TCACAGCAAATACAGGGAAGAG	0.1	own designed
	A(H7)	H7-R	CCCGAAGCTAAACCAGAGTATC	0.1	own designed
	HA gene	H7-P	FAM-TGACCCAGTCAAACTAAGCAGCGG-BHQ1	0.1	own designed
3		H7-Fe	CAATCACTGGACCACCTCAA	0.1	own designed
	A(H7)	H7-Re	TCACGAATTTCCCAGGATAACA	0.1	own designed
	HA gene	H7-Pe	FAM-TGAGAGGCGAGAAGGAAGTGATGT-BHQ1	0.1	own designed
	4 (110)	N9-F	GGAGTGGTTACAGTGGATCTTT	0.1	own designed
	A(N9)	N9-R	CTTTATCCTCCTTGGGTCTTCC	0.1	own designed
	NA gene	N9-P2	Q670-AAACACGCTCGATAGCAGTCCC-BHQ2	0.1	own designed
		H9-1538-F	GGGTCAAGCTGGAATCTGA	0.1	own designed
4 A(H9) HA gene	H9-1651-R	TGGACATGGCCCAGAACAAGAA	0.1	own designed	
	H9-1567p2	Q670-TGTCGCCTCATCTCTTGTGVTTGCAA- BHQ2	0.1	own designed	
	۸/۱۱۱۵۱	H10-1000F	CCAGAGATAATACAGGGGAGAG	0.1	own designed
5	A(H10)	H10-1094R	CTGAAACCATACCAGCCATCTA	0.1	own designed
	HA gened	H10-1023P	FAM-TCTATTAGGTGCAATAGCGGGGTT-BHQ1	0.1	own designed

^a CFO560, CAL Fluor Orange 560; Q670, Quasar 670.

 $^{^{\}mbox{\scriptsize b}}$ Final concentration of primers/probes (µM) in the master mixture.

^c Microbiology Division, Centre for Health Protection, Hong Kong SAR, China, (National Influenza Centre, WHO H5 Reference Laboratory). http://www.chp.gov.hk/

E.

Protocol 1: Real-time RT-PCR assays for human influenza A(H7N9) virus²⁶

The protocol is a Real-time RT-PCR to specifically detect avian influenza A (H7N9) virus using Real-time RT-PCR with specific primers and probes targeting the matrix, H7, and N9 genes.

Materials required

- Real-time fluorescence quantitative PCR analysis system
- Bench top centrifuge for 1.5mL Eppendorf tubes
- 10, 200, 1000μL pipettors and plugged tips
- Vortex
- QIAGEN® RNeasy Mini Kit
- AgPath one-step RT-PCR kit
- Primer set
- Other materials: RNase-free 1.5mL eppendorf tubes, RNase-free 0.2mL PCR tubes, powder-free disposables latex glove, goggles, headgear, shoe cover, tips for pipettors, β-thioglycol, 70% alcohol.

Primers and probes

The specific primers and probes for the H7 and N9 genes are summarized in the table below. In addition, the use of a primer and probe targeted M gene and house-keeping gene such a ribonucleoprotein (RNP) is recommended for typing all influenza A virus and internal control in the tests.

Type/ subtype	Gene	Name	Sequence	Note
		CNIC-H7F	5'-AGAAATGAAATGGCTCCTGTCAA-3'	Primer
	НА	CNIC-H7R	5'-GGTTTTTCTTGTATTTTTATATGACTTAG-3'	Primer
A (117NO)		CNIC-H7P	5'FAM-AGATAATGCTGCATTCCCGCAGATG-BHQ1-3'	Probe
A (H7N9)		CNIC-N9	5' -TAGCAATGACACACACTAGTCAAT-3'	Primer
	NA	CNIC-N9R	5' -ATTACCTGGATAAGGGTCATTACACT-3'	Primer
		CNIC-N9P	5'FAM- AGACAATCCCCGACCGAATGACCC -BHQ1-3'	Probe
		InfA Forward	5' GACCRATCCTGTCACCTCTGA C 3'	Primer
Influenza typ (Flu A)	Influenza type A		5' AGGGCATTYTGGACAAAKCGTCTA3'	Primer
(Fid A)		InfA Probe1	5' FAM-TGC AGT CCT CGC TCA CTG GGC ACG-BHQ1-3'	Probe
		RnaseP Forward	5' AGATTTGGACCTGCGAGCG 3'	Primer
RNaseP		RnaseP Reverse	5' GAGCGGCTGTCTCCACAA GT3'	Primer
		RnaseP Probe1	5'FAM-TTCTGACCTGAA GGCTCTGCGCG-BHQ1-3'	Probe

Note: FluA and RNase primer/probe sets were published from a WHO protocol provided by the US Centers for Disease Control and Prevention, Atlanta, USA.

²⁶ WHO Collaborating Center for Reference and Research on Influenza, Chinese Centers for Disease Control and Prevention, Beijing, China.

Procedure

1. Nucleic acid extraction

The procedure is performed in a BSL-2 biohazard hood in the specimen preparation area according to the manufacturer's instructions. Elution of the RNA using a final volume of 50μ L water is recommended.

2. Quality control parameters

- Negative control: Sterile water is extracted as a negative control at the same time as the nuclear acid extraction of the other specimens.
- Reagent blank control: RNase-free water
- Positive control: RNA of the A(H7N9) virus provided. Internal positive control: RNP is recommended.

3. The reaction system preparation

- Thaw the RT-PCR Master Mix, primers, and probes at room temperature in the reagent preparation area of the BSL-2 facility.
- Prepare reaction mixture. Different primer pairs and probes should be prepared in the different tubes respectively. For each reaction:

Reagent	Volume (μL)
2× RT-PCR Master Mix	12.5
primer-forward (40μM)	0.5
primer-reverse (40μM)	0.5
Probe (20μM)	0.5
25xRT-PCR enzymes mix	1.0
Template RNA	5.0
RNase Free H2O	5.0
Total volume	25.0

- 4. Aliquot the reaction mixture into 0.2mL PCR tubes or a 96-well PCR plate as $20\mu L$ per tube and label clearly.
- 5. Add 5μ L of the template RNA for the negative control, test specimens, or positive control into the separate tubes with the reaction mixture in a BSL-2 biohazard hood in the specimen preparation area.
- 6. Load the tubes in the PCR cycler for Real-time RT-PCR detection and use the following programme for cycling:

Temperature (°C)	Time (minute: second)	No. of cycles
45	10:00	
95	10:00	1
95	00:15	
60	00:45	
95	00:15	40
60	00:45	

Interpretation of results

The results are determined if the quality controls work.

- 1. The specimen is negative, if the value of Ct is undetectable.
- 2. The specimen is positive, if the Ct value is ≤38.0.
- 3. It is suggested that specimens with a Ct higher than 38 be repeated.

The specimen can be considered positive, if the repeat results are the same as before, i.e., the Ct value is higher than 38. If the repeat Ct is undetectable, the specimen is considered negative.

Criteria for quality control

- 1. The result of the negative control should be negative.
- 2. The Ct value of the positive control should not be more than 28.0.
- 3. Otherwise, the test is invalid.

Troubleshooting

- False positives may be due to environmental contamination, if there is amplification
 detected in the negative control and reagent blank control. The unidirectional work flow
 must be strictly obeyed. The following measures should be taken should there be false
 positives: ventilate the laboratories, wash and clean the workbench, autoclave centrifuge
 tubes and tips, and use fresh reagents.
- 2. RNA degradation should be taken into consideration if the Ct value of the positive control is more than 30. All materials should be RNase-free.

Cautions

- 1. In order to avoiding nucleic acid cross-contamination, add the negative control to the reaction mixture first, then the specimen, followed by the positive control respectively.
- 2. Dedicated equipment for each area, including lab coats, pipettors, plugged tips and powder- free disposal latex gloves, are required.
- 3. Follow the instructions for maintenance of the incubator, PCR cycler, and pipettors. Calibration should be performed every 6 months.

Biosafety

The lysis of the specimen ($500\mu L$ lysis buffer with $200\mu L$ clinical samples is recommended) should be to be carried out in a BSL-2 facility with BSL-3 level personal protection equipment. Subsequent procedures can be performed in a BSL-2 laboratory which has separate rooms, including a reagent preparation area, specimen preparation area, and amplification/detection area. The DNA-free area is the clean area and the area of amplified DNA is the dirty area. The work flow is from clean to dirty areas.

Protocol Use Limitations

These protocols were optimized using the quantitative one-step probe RT-PCR (AgPath one-step RT-PCR kit) which have been shown to produce comparable results on 96-well format thermocycler systems such as Stratagene QPCR instruments (MX3000® or MX3005®).

Protocol 2: Real-time RT-PCR assays for Eurasian H7 HA²⁷

This assay is specific for Eurasian H7 HA. This assay might help to identify human viral infection caused by other Eurasian H7 viruses. Suspected human H7 cases that are negative for human H7N9 virus might be considered to be tested by this assay. Suitable biosafety precautions should be made for handling suspected H7 samples. It is recommended that laboratories having concerns about identifying human H7N9 viruses should contact one of the WHO CCs for assistance in identifying the optimal primers to be used.

Materials required

- QIAamp Viral RNA Mini Kit (QIAGEN®, Cat. No. 52906) or equivalent extraction kit
- ThermoFisher Fast Virus 1-step Master Mix (Applied Biosystems®, Cat. No. 4444432)
- Ethanol (96–100%)
- Microcentrifuge (adjustable, up to 13 000rpm)
- Benchtop centrifuge with 96-well plate adaptor
- Adjustable pipettes (10, 20, 100, 200μl)
- Sterile, RNase-free pipette tips with aerosol barrier
- Vortexer
- MicroAmp Fast Optical 96-well reaction plate (Life Technologies, Part No. 4346906)
- MicroAmp optical adhesive film (Life Technologies, Part No. 4311971)
- Real-time PCR system (ViiA™ 7 Real-Time PCR System)
- Positive control (Available from HKU, e-mail: llmpoon@hkucc.hku.hk)
- Primer and probe set

Primers and probe

Type/ subtype	Gene	Name	Sequence
Influenza A (H7Nx)	НА	H7-1603F	TTTAGCTTCGGGGCATCATGTTT
		H7-1674R	CAAATAGTGCACCGCATGTTTCCA
		H7-1646P	FAM-TGGGCCTTGTCTTCATATGTGTAAA-MGB

Procedure

1. Extract viral RNA from the clinical specimens by using the QIAamp viral RNA mini kit or equivalent extraction kit according to manufacturer's instructions.

2. Prepare master mixture for one step RT-PCR as below:

Reagent per reaction	Volume (μl)
4X 1-step Master Mix (kit)	5
10μM primer : H7-1603F	0.5
10μM primer : H7-1674F	0.5
10μM primer : H7-1646F	0.5
Water (molecular grade)	9.5
Total	16

²⁷ School of Public Health, The University of Hong Kong, Hong Kong SAR, China, (WHO H5 Reference Laboratory)

- 3. Dispense 16µl of master mix into each reaction well.
- 4. Add 4μ I of purified RNA to the above reaction mix.
- 5. Set the follow RT-qPCR conditions:

Step	Temperature (° C)	Time (minute:second)	No. of cycles
Reverse transcription	50	5:00	
	95	0:20	1
Denaturation	95	0:15	
Extension (signal collection)	60	0:20	40

Interpretation of results

Positive and negative controls should be included in the test. Before interpreting the data, these control reactions should be confirmed to have the expected results. An experimental reaction with a Ct value ≤38.0 is considered to be positive. A reaction with a Ct value greater than 38 should be retested. If possible, re-extract RNA from the original specimens and test the re-extracted RNA sample in the assay.

This test is intended to detect human H7 cases. It can detect both low and high pathogenic H7 viruses.

Protocol 3: *Real-time RT-PCR for the detection of A(H7N9) influenza virus (M, H7 & N9 genes) ²⁸

Suitable biosafety precautions should be used for handling suspected A(H7N9) specimens.

We suggest the following testing strategy:

- RNA extraction
- Amplification in parallel of M and RP genes (to assess quality of the specimen and extraction procedure)
- In a separate set, amplification of the HA and NA specific genes.

Material

Kits

NucleoSpin 8 virus Core kit ref: Macherey-Nagel 740451.4
SuperScript™ III Platinum® One-Step Quantitative RT-PCR System Ref: Invitrogen 11732-020

Primers and probes

The sequences from A/Shanghai/1/2013 (H7N9) virus served as template for assay design, i.e. for the design of the sets of primers and probe and for the design of the synthetic gene to be used as control (GISAID accession numbers: H7 EPI439486/ N9 EPI439487).

The table below provides a summary of the specific primers and probes targeting the H7 and N9 genes as well as primers and probes targeting the M gene for typing all influenza A viruses and a house-keeping gene such as the RP gene to be used as internal control in the tests.

Name	Sequences		PCR Product	Ref.
RP (RNase P gene)				
RP-Fw	AGATTTGGACCTGCGAGCG	19		3
RP-Rv	GAGCGGCTGTCTCCACAAGT	20	65 bp	3
RP-Probe(+)	TTCTGACCTGAAGGCTCTGCGCG [5']Cy5 [3']BHQ-3	23		3
Type A virus (matrix M	gene)			
GRAM/7Fw	CTTCTAACCGAGGTCGAAACGTA	23		2
GRAM/161Rv	GGTGACAGGATTGGTCTTGTCTTTA	25	155 bp	2
GRAM probe/52/+	TCAGGCCCCCTCAAAGCCGAG [5']Fam [3']BHQ-1	21		2
H7N9 influenza virus				
GRavH7-155Fw	AACGAACAACATCCCCA	18		1
GRavH7-340Rv	CTTCATTCACGAATTTCCCA	20	186 bp	1
GRavH7-311Probe(-)	ACATCACTTCCTCCGCCTCT [5']Fam [3']BHQ-1	22		1
GRavN9-67Fw	CTCATTGGAATGGCAAACCT	20		1
GRavN9-219Rv	TTCCATTTGGATGTTGGTGA	20	153 bp	1
GRavN9-121Probe(+)	TGCAATTGCTCACACTCACA [5']Fam [3']BHQ-1	20		1

References:

1/ National Influenza Center (Northern-France), Institut Pasteur, Paris.

3/Centers for Disease Control and Prevention (CDC/DDID/NCIRD/Influenza Division

^{2/} National Influenza Center (Southern-France), CHU, Lyon.

²⁸ CNR Virus des Infections Respiratoires. Institut Pasteur, 25 rue du Docteur Roux 75724, Paris Cedex 15, France. Email: grippe@pasteur.fr; http://www.pasteur.fr

NUCLEIC ACID EXTRACTION

RNA is extracted from specimens using the NucleoSpin 8 virus kit ref: Macherey-Nagel 740451.4. RNA extracted from 100 μ l of original sample is eluted into 100 μ l of elution buffer.

MIX PREPARATION FOR ALL SEPARATE PRIMER/PROBE COMBINATIONS

All primers and probes described below for the <u>detection of influenza A viruses (M gene)</u>, RP and A(H7N9) (H7 and N9 genes) were validated under the following conditions.

RT-PCR Mix kit:

• Invitrogen Superscript™ III Platinum® One-Step qRT-PCR system (ref: 11732-088)

Real-time PCR equipment:

LightCycler 480 (96)

Prepare master mixture for real-time RT-PCR as below.

Mix for each set of primers/probe	Vol (μl)	[final]
H2O PPI:	1.96	
Reaction mix 2X:	10	3 mM Mg
MgSO4 (50mM):	0.24	0.6 mM Mg
Forward Primer (10 μM):	1	0.5 μΜ
Reverse Primer (10 μM):	1	0.5 μΜ
Probe (10 μM):	0.4	0.2 μΜ
SuperscriptIII RT/Platinum Taq Mix:	0.4	
Final reaction mix volume:	15 μΙ	

¹⁵ μl of reaction mix + 5 μl of RNA samples

CONTROLS

Each real-time RT-PCR assay includes in addition of unknown samples:

- Two negative samples bracketing unknown samples during RNA extraction (negative extraction controls)
- Positive controls (in duplicate); when using in vitro synthesized transcripts as controls include five quantification positive controls (in duplicate) including 10⁴, 10³ and 10² copies of in vitro synthesized RNA transcripts.
- One negative amplification control.

AMPLIFICATION CYCLES (LIGHTCYCLER SYSTEM)

Detection Format:

LightCycler® 480 Instrument:

RT-PCR M, RP

Steps	Temperature (°C)	Time	Cycles
Reverse transcription	50°C	15 min	x1
Denaturation	95°C	2 min	x1
Amplification	95°C	15 sec	x50
Amplification	60°C	40 sec	X50
Cooling	40°C	30 sec	x1

RT-PCR H7, N9

Steps	Temperature (°C) Time		Cycles
Reverse transcription	45°C	15 min	x1
Denaturation	95°C	3 min	x1
	95°C	10 sec	
Amplification	55°C	10 sec	x50
	72°C	20 sec	
Cooling	40°C	30 sec	x1

SENSITIVITY

For the M real-time RT-PCR

Sensitivity, in terms of 95% hit rate is about 100 copies of RNA genome equivalent per reaction (this amount of target sequences is always detected), the probability to detect lower amounts of virus decreases, but samples containing 10 copies could be detected.

For the H7 and N9 real-time RT-PCR

Sensitivity was verified using RNA extracted from a high titer virus stock of A/Anhui/1/2013(H7N9) virus. Sensitivity of the H7 and N9 real-time RT-PCR is equivalent to that of the M real-time PCR (Cp H7 or Cp N9 \approx Cp M).

Expected Cp values with control synthetic RNA transcripts:

1E04 copies: Cp ≈ 28 1E03 copies: Cp ≈ 32 1E02 copies: Cp ≈ 36

SPECIFICITY

For the H7 and N9 real-time RT-PCR

Assay specificity was determined using:

- high-titer virus stock solutions of seasonal A(H1N1)pdm09, A(H3N2) and type B (Victoria and Yamagata lineages) influenza viruses, A/Turkey/England/63(H7N3) and A/chicken/HK/G9/97(H9N2) viruses.
- Samples from WHO EQAP-2011 including H5N1 clade 1, 2.1, 2.2 and 2.3.4 samples.
- clinical specimens (source NIC Northern-France) known to be positive for the following viruses:
 - o influenza viruses: H1N1pdm09 (n=9), H3N2 (n=6), type B Victoria lineage (n=6), type B Yamagata lineage (n=12), type C (n=8)
 - o other respiratory viruses: RSV A (n=8), RSV B (n=8), hMPV (n=11), HRV (n=7), hBoV(n=9).

Identities and virus RNA concentrations were re-confirmed by specific real-time RT-PCRs for each virus prior to testing.

To exclude non-specific reactivity of oligonucleotides among each other, all formulations were tested 24 times in parallel with assays containing water and no other nucleic acids except the provided oligonucleotides. In none of these reactions was any positive signal seen.

POSITIVE CONTROL FOR M, RP, H7 AND N9 REAL-TIME RT-PCR

Positive control for M real-time RT-PCR is an *in vitro* transcribed RNA derived from strain A/Paris 650/06(H1N1). The transcript contains the Open Reading Frame of the M gene (from the ATG to nt 982)

as negative strand. Each microtube contains 10¹¹ copies of target sequences diluted in yeast tRNA, and lyophilized.

Positive control for H7 and N9 real-time RT-PCR is a combined (H7 and N9 genes) in vitro transcribed RNA. The transcript contains the Open Reading Frame of the H7 gene (from nt 12 (ATG = 1) to nt 427 and from nt 1528 to nt 1683 (not currently targeted)) and the N9 gene (from nt 12 (ATG = 1) to 272) as negative strand. Each microtube contains 10^{11} copies of target sequences diluted in yeast tRNA, and lyophilized.

Reconstitution of transcribed RNA

Add 100 μ l of RNase-free distilled water to obtain a solution at a concentration of 10 9 copies/ μ l. Store at -80 $^\circ$ C.

Dilute in H₂O to prepare a master bank at $2x10^6$ copies/ μ l. Store at -80°C.

From this prepare a working bank of reagent at $2x10^4$ copies/ μ l in order to avoid freeze/thaw cycles. Working tubes may be stored at -20°C for less than one week.

Positive controls are available upon request (grippe@pasteur.fr)

INTERPRETATION OF RESULTS

RP reactions should give a Cp < 37; if higher and otherwise negative results are obtained this may result from:

- poor quality of the specimen with insufficient number of cells; obtain a new specimen for the same patient
- presence of inhibitors; repeat the procedure with dilutions of the extracted RNA (e.g. 1:10, 1:100) and/or repeat RNA extraction.

Positive reactions for M and H7 or N9: confirmed case for A(H7N9) virus.

Positive reaction for M and negative for H7 and N9 and for either seasonal influenza virus (might be observed for low virus load close to the detection limit); repeat reactions and/or repeat RNA extraction and/or obtain a new specimen for the same patient.

Positive reaction for M and negative for H7 and N9 but positive for either seasonal influenza virus; infection with seasonal virus.

Positive reaction for M and for H7 and N9 and positive for either seasonal influenza virus: may reflect a cross-contamination or a possible co-infection with both the A(H7N9) virus and a seasonal virus; repeat RNA extraction and repeat reactions with all necessary precautions to avoid cross-contamination.

AKNOWLEDGMENTS

We gratefully acknowledge the authors, originating and submitting laboratories of the sequences from GISAID's EpiFlu Database used for assay design (www.gisaid.org).

We are grateful to the originating laboratories for the A/Anhui/1/2013(H7N9) and A/chicken/HK/G9/97(H9N2) isolates used for validation of the sensitivity and specificity of the assay that were shared under the PIP Framework and respectively kindly provided by J. McCauley, WHO CC London and R. Webby, WHO CC Memphis.

Protocol 1: Real-time RT-PCR assays for human influenza A(H10N8) virus²⁹

To specifically detect avian influenza virus A(H10N8) virus using real-time RT-PCR with specific primers and probes targeting the matrix, H10 and N8 genes.

Materials required

- Real-time fluorescence quantitative PCR analysis system
- Bench top centrifuge for 1.5mL Eppendorf tubes
- 10, 200, 1000μL pipettors and plugged tips
- Vortex
- QIAGEN® RNeasy Mini Kit
- AgPath one-step RT-PCR kit
- The specific primers and probes for the H10and N8 genes are summarized in the table below. In addition, the use of a primer and probe targeted M gene and house-keeping gene such a RNP is recommended for typing all influenza A virus and internal control in the tests.
- Other materials: RNase-free 1.5mL Eppendorf tubes, RNase-free 0.2mL PCR tubes, powder-free disposables latex glove, goggles, headgear, shoe cover, tips for pipettors, β- thioglycol, 70% alcohol

Primers and probes

The specific primers and probes for the H7 and N9 genes are summarized in the table below. In addition, the use of a primer and probe targeted M gene and house-keeping gene such a ribonucleoprotein (RNP) is recommended for typing all influenza A virus and internal control in the tests.

Type/ subtype	Gene	Name	Sequence
		CNIC-H10F	5'- GCAGAAGAAGATGGRAAAGGR-3'
	НА	CNIC-H10R	5'-GCTTCCTCTGTACTGTGWATG-3'
Influenza type A		CNIC-H10P	5'FAM-TGCATGGAGAGCATMAGAAACAACACCT-BHQ1-3'
(H10N8)		CNIC-N8	5' –AGCTCCATTGTGATGTGTGG-3'
	NA	CNIC-N8R	5' –AGGAAGAATAGCTCCATCGTG-3'
		CNIC-N8P	5'FAM- ACYATGAGATTGCCGACTGGTCA-BHQ1-3'
		InfA Forward	5' GACCRATCCTGTCACCTCTGA C 3'
(FluA)	Influenza type A		5' AGGGCATTYTGGACAAAKCGTCTA3'
(FluA)		InfA Probe1	5' FAM-TGC AGT CCT CGC TCA CTG GGC ACG-BHQ1-3'
RnaseP		RnaseP Forward	5' AGATTTGGACCTGCGAGCG 3'
		RnaseP Reverse	5' GAGCGGCTGTCTCCACAA GT3'
		RnaseP Probe1	5'FAM-TTCTGACCTGAA GGCTCTGCGCG-BHQ1-3'

^{*}Note: FluA and RNase primer/probe sets were from published WHO protocol provided by CDC, Atlanta.

²⁹ WHO Collaborating Center for Reference and Research on Influenza, Chinese Centers for Disease Control and Prevention, Beijing, China.

Procedure

1. Nucleic acid extraction

The procedure is performed in a BSL-2 biohazard hood in the specimen preparation area according to the manufacturer. Elution of the RNA using a final volume of 50μ L water is recommended.

2. Quality control parameters

Negative control: Sterile water is extracted as a negative control at the same time as the nuclear acid extraction of the other specimens.

Reagent blank control: RNase-free water Positive control: RNA of the A(H10N8) virus Internal positive control: RNP is recommended.

3. The reaction system preparation

- (1) Thaw the RT-PCR Master Mix, primers, and probes at room temperature in the reagent preparation area of the BSL-2 facility.
- (2) Prepare reaction mixture. Different primer pairs and probes should be prepared in the different tubes respectively. For each reaction:

Reagent	Volume (μL)
2× RT-PCR Master Mix	12.5
primer-forward (40μM)	0.5
primer-reverse (40μM)	0.5
Probe (20μM)	0.5
25x RT-PCR enzymes mix	1.0
Template RNA	5.0
RNase Free H2O	5.0
Total volume	25.0

- **4.** Aliquot the reaction mixture into 0.2mL PCR tubes or a 96-well PCR plate as $20\mu L$ per tube and label clearly.
- 5. Add 5μ L of the template RNA for the negative control, test specimens, or positive control into the separate tubes with the reaction mixture in a BSL-2 biohazard hood in the specimen preparation area.
- **6.** Load the tubes in the PCR cycler for Real-time RT-PCR detection and use the following programme for cycling:

Temperature (°C)	Time (minute: second)	No. of cycles
45	10:00	
95	10:00	1
95	00:15	
60	00:45	
95	00:15	40
60	00:45	

Interpretation of results

The results are determined if the quality controls work.

- 1. The specimen is negative, if the value of Ct is undetectable.
- 2. The specimen is positive, if the Ct value is ≤38.0.
- 3. It is suggested that specimens with a Ct higher than 38 be repeated.

The specimen can be considered positive, if the repeat results are the same as before, i.e., the Ct value is higher than 38. If the repeat Ct is undetectable, the specimen is considered negative.

Criteria for quality control

- 1. The result of the negative control should be negative.
- 2. The Ct value of the positive control should not be more than 28.0.
- 3. Otherwise, the test is invalid.

Troubleshooting

- False positives may be due to environmental contamination, if there is amplification
 detected in the negative control and reagent blank control. The unidirectional work flow must
 be strictly obeyed. The following measures should be taken should there be false
 positives: ventilate the laboratories, wash and clean the workbench, autoclave centrifuge
 tubes and tips, and use fresh reagents.
- 2. RNA degradation should be taken into consideration if the Ct value of the positive control is more than 30. All materials should be RNase-free.

Cautions

- 1. In order to avoiding nucleic acid cross-contamination, add the negative control to the reaction mixture first, then the specimen, followed by the positive control respectively.
- 2. Dedicated equipment for each area, including lab coats, pipettors, plugged tips and powder- free disposal latex gloves, are required.
- 3. Follow the instructions for maintenance of the incubator, PCR cycler, and pipettors. Calibration should be performed every 6 months.

Biosafety

The lysis of the specimen (500μ L lysis buffer with 200μ L clinical samples is recommended) should be to be carried out in a BSL-2 facility with BSL-3 level personal protection equipment. Subsequent procedures can be performed in a BSL-2 laboratory which has separate rooms, including a reagent preparation area, specimen preparation area, and amplification/detection area. The DNA-free area is the clean area and the area of amplified DNA is the dirty area. The work flow is from clean to dirty areas.

Protocol Use Limitations

These protocols were optimized using the quantitative one-step probe RT-PCR (AgPath one-step RT-PCR kit) which have been shown to produce comparable results on 96-well format thermocycler systems such as Stratagene QPCR instruments (MX3000® or MX3005®).

G.

Protocol 1: CDC Human Influenza Virus rt RT-PCR Diagnostic Singleplex Assays for Influenza A/B Typing, Influenza A Subtyping, Influenza B Genotyping, Influenza A/H5 Subtyping, and Influenza A/H7 Subtyping

Aim

The CDC Human Influenza Virus rt RT-PCR A/B Typing (Detection/Diagnostic) assays are developed to detect influenza virus type A or B viral RNA in upper respiratory tract clinical specimens (including nasopharyngeal swabs, nasal swabs, nasal swabs, nasal swabs, nasal washes, and dual nasopharyngeal/throat swabs and lower respiratory tract specimens (including bronchoalveolar lavage, bronchial wash, tracheal aspirate, sputum, and lung tissue) from human patients with signs and symptoms of respiratory infection and/or from virus culture. CDC has also developed the CDC Flu SC2 Multiplex assay (see Appendix 3, protocol 3), which can be used in place of the A/B typing assays to detect and distinguish Influenza A, Influenza B, and/or SARS-CoV-2 and a human specimen control (RNase P).

Subsequent to identifying specimens that are positive for Influenza A and/or Influenza B, the Influenza A Subtyping assays can determine subtype of seasonal human influenza A viruses as seasonal A(H3) and/or A(H1)pdm09 and the Influenza B Lineage assays determine the genetic lineage of human influenza B viruses as B/Victoria or B/Yamagata. The Influenza A/H5 subtyping assays are for the presumptive identification of virus in patients who may be infected with influenza A subtype A(H5) (Asian lineage) in conjunction with clinical and epidemiological risk factors. The Influenza A/H7 subtyping assays are for the presumptive identification of virus in patients who may be infected with influenza A(H7) (Eurasian lineage) in conjunction with clinical and epidemiological risk factors.

Reagents

All the CDC-developed primers, probes and real-time RT-PCR kits are provided for free when ordered from the International Reagent Resource (IRR) www.internationalreagentresource.org.

Protocol

All associated protocols for the CDC Human Influenza Virus rt RT-PCR Diagnostic Assays can be accessed through the CDC Lab Support for Influenza Surveillance (CLSIS) web portal. To gain access, users should fill out the request for access form here: https://www.cdc.gov/flu/clsis/index.htm

Annex 3: Multiplex real-time RT-PCR protocols

Protocol 1: *One-step real-time RT-PCR 4-plex assay for the detection and subtyping of Influenza A, B, (H1)pdm09 and H3 viruses³⁰

This protocol describes a one-step 4-plex real-time RT-PCR assay for the detection of influenza A and influenza B viruses, and (H1)pdm09 and H3 subtype viruses. The assay is used primarily to underpin national surveillance of influenza viruses.

Following extraction of the viral RNA from test samples or controls, multiplex one-step RT-PCR is performed using an ABI QuantStudio 7 Flex thermocycler. Four sets of primers and four probes are used in this multiplex assay, which are specific for targeted regions of the matrix protein (M) of influenza A viruses and nucleoprotein (NP) of influenza B viruses, and the hemagglutinin (HA) genes of H3 and (H1)pdm09 influenza A virus subtypes.

Due to the multiplex format of the assay, four different fluorophores are used; the H3 and (H1)pdm09 probes are TaqMan® MGB Probes which incorporate a 5' reporter dye and a 3' non-fluorescent quencher (NFQ), with the MGB moiety attached to the quencher molecule. The AM and BNP probes are TaqMan QSY Probes, which incorporate a 5' reporter dye and a 3' QSY quencher. These probes also allow mustang purple to be used as a passive reference dye, which is present in the TaqPath1-Step Multiplex Master Mix.

Materials required

- TagPath™ 1-Step Multiplex Master Mix (Thermofisher; A28525, A28526, A28527)
- Positive and negative controls
- Water (molecular grade)
- Applied Biosystems QuantStudio 7 Flex thermocycler
- Applied Biosystems MicroAmp Fast Optical 96-well Reaction Plate (0.1 ml)

Primers and probes

Type/subtype	Gene Target	Name	Sequence	
Influenza A N		AM Forward	5'- GAGTCTTCTAACMGAGGTCGAAACGTA - 3'1	
	М	AM Reverse	5'- GGGCACGGTGAGCGTRAA - 3'1	
		AM Probe	5' JUN - TCAGGCCCCCTCAAAGCCGAG - QSY 3'2	
Influenza B NP	BNP Forward	5'- GCAGCTCTGATGTCCATCAAGCT - 3'1		
	NP	BNP Reverse	5'- CAGCTTGCTTARAGCAATAGGTCT - 3'1	
		BNP Probe	5' ABY - CCAGAYCTGGTCATYGGAGCCCAAAACTG - QSY 3'1	
Influenza A(H1)pdm09		AH1 Forward	5'- TTACCAGATTTTGGCRATCTAYT - 3'	
	HA	AH1 Reverse	5'- CCAGGGAGACTASCARYACCA - 3'	
		AH1 Probe	5' FAM - ACTGYYGCCAGYTC - MGBNFQ 3'	
Influenza A(H3)		AH3 Forward	5'- TGGGACCTTTTYGTTGAAMG - 3'	
	HA	AH3 Reverse	5'- CGGATGAGGCAACTAGTGAYCTA - 3'	
		AH3 Probe	5' VIC - CCWACAGYARCTGTTAYC - MGBNFQ 3'	

¹Ellis J, Curran M. 2001 Simultaneous molecular detection and confirmation of influenza AH5, with internal control. Methods Mol Biol. 2011;665:161-81

²Terrier O, et al 2011. Cellular transcriptional profiling in human lung epithelial cells infected by different subtypes of influenza A viruses reveals an overall down-regulation of the host p53 pathway. Virol J 8:285 All other primers/probes designed in-house.

³⁰ Respiratory Virus Unit, UK Health Security Agency, http://www.gov.uk/ukhsa

Test validation

This assay has been validated in a UKAS accredited laboratory in accordance with ISO 15189 standards, including measurement of diagnostic sensitivity, specificity, linearity and precision, and peer reviewed by the Public Health England Diagnostic Development Evaluations Unit. The assay has been validated using clinical samples known to be positive or negative for influenza A(H1)pdm09, A(H3) or B viruses. No cross-reactivity was observed between influenza types or subtypes, and in addition no cross-reactivity was seen with the clinical samples or virus isolates analysed containing other respiratory viruses. The assay may also detect the HA of swine H1N1, H1N2 or H3N2 viruses, since the HA gene of these viruses may be derived from human seasonal viruses.

Procedure

Following preparation of $150\mu l$ of specimen in the appropriate volume of lysis buffer for inactivation, nucleic acid was extracted using the Biomérieux NucliSENS easyMAG or eMAG automated system, or Perkin Elmer 360 Chemagic, and eluted in $100\mu l$. Extracted RNA can be used directly in the influenza 4-plex assay described below. Each RT-PCR run should include at least one negative and one positive control reaction for each of the targets.

1. Prepare master mix for RT-PCR as below for the required number of samples to be tested

Reagent	Final Conc (nM)	1rxn (μl)
Water		8.045
AM Forward (100uM)	900	0.18
AM Reverse (100uM)	900	0.18
BNP Forward (100uM)	400	0.08
BNP Reverse (100uM)	900	0.18
AH1pdm09 Forward (100uM)	900	0.18
AH1pdm09 Reverse (100uM)	800	0.16
AH3 Forward (100uM)	600	0.12
AH3 Reverse (100uM)	600	0.12
AM probe (20uM)	250	0.25
BNP probe (20uM)	30	0.03
AH1pdm09 probe (20uM)	225	0.225
AH3 probe (20uM)	250	0.25
4X TaqPath 1-step Multiplex		5
RT-PCR Mix Per Reaction		15
RNA per reaction		5
Total reaction volume		20

Keep reagents on ice and set up reactions in a cold block and protected from light.

- 2. In a 96-fast plate, aliquot 15µl of RT-PCR master mix into each well. Add 5µl of extracted RNA.
- 3. Run on an ABI QuantStudio 7 Flex real-time thermocycler. In the experiment properties set-up, select Fast 96-well (0.1ml), Standard Curve, TaqMan Reagents, FAST mode. Define FAM and VIC with NFQ-MGB, ABY and JUN with no quencher. Set passive reference to Mustang Purple. Assign Dyes to the wells.
- 4. Run the following cycling conditions and acquire data on the 60°C extension cycle;

Step	Stage	Cycles	Temperature	Time for Fast systems
UNG incubation	1	1	25°C	2 minutes
Reverse transcription	2	1	53°C	10 minutes
Polymerase activation	3	1	95°C	2 minutes
Amplification	4	40	95°C	3 seconds
			60°C	30 seconds

Interpretation of results

Each type/subtype positive control must be detected in the relevant channel(s) only, with a Ct within the expected range for the control material. There must be no amplification in any other channel. Negative controls must have no amplification present in any channel. Samples with RT-PCR Ct values \leq 35 are considered positive. A reaction with a Ct >35 should be re-tested, if possible, from the original sample following concentration of the eluate during extraction.

Protocol 2: *CDC Influenza SARS-CoV-2 (Flu SC2) Multiplex real-time RT-PCR assay³¹

Aim

The Influenza SARS-CoV-2 (Flu SC2) Multiplex Assay is a rt RT-PCR multiplexed test intended for the simultaneous qualitative detection and differentiation of SARS-CoV-2, influenza A virus, and/or influenza B virus nucleic acid in upper or lower respiratory specimens (such as nasopharyngeal, oropharyngeal and nasal swabs, sputum, lower respiratory tract aspirates, bronchoalveolar lavage, and nasopharyngeal wash/aspirate or nasal aspirate) collected from individuals suspected of respiratory virus infection consistent with COVID-19 by a healthcare provider. Symptoms of respiratory viral infection due to SARS-CoV-2 and influenza can be similar.

Reagents

All the primers, probes and real-time RT-PCR kit are provided for free when ordered from the International Reagent Resource (IRR) www.internationalreagentresource.org, the catalogue number for the multiplex RT-PCR kit is FR-1766.

Protocol

Updated protocol for the multiplex assay can be downloaded from here: fda.gov/media/139743/download. Please see the associated manuscript which outlines the development of the CDC Flu SC2 Multiplex Assay: Shu, B. *et al.* (2021). **Multiplex Real-Time RT-PCR Assay for Simultaneous Detection of Influenza A Virus, Influenza B Virus, and Severe Acute Respiratory Syndrome Coronavirus 2.** *Emerg Infect Dis.* 27(7):1821-1830. doi: 10.3201/eid2707.210462.

³¹ Influenza Division, Centers for Disease Control and Prevention, Atlanta GA, USA. Email request: CDCSARS2FluAB@cdc.gov