



Socioeconomic

Population¹

281 603 800 (2025)

Life expectancy at birth²

73.4 years (2023)

GDP/capita (current US\$)³

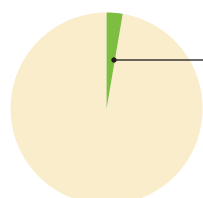
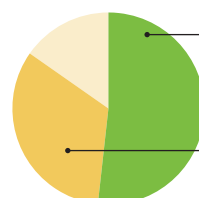
US\$ 4876.3 (2023)



Spending on health

Current health expenditure
(CHE)/capita (current US\$)⁴

US\$ 127 (2022)

2.69% (2022)
Current health
expenditure as share
of GDP⁴51.76% (2022)
Government health
expenditure (% of CHE)⁴
32.96% (2022)
Out-of-pocket
expenditure (% of CHE)⁴

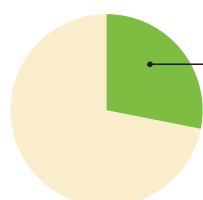
Spending on pharmaceuticals

Government pharmaceutical
expenditure

No data

Government pharmaceutical
expenditure/capita

No data

28.10% (2021)
Pharmaceutical
expenditure (% of CHE)⁵Share of out-of-pocket
expenditure on
pharmaceuticals

Medical and pharmacy workforce

Medical doctors/
10 000 population⁶

7.3 (2024)

Pharmacists/
10 000 population⁶

7 (2024)

Pharmacy education
accreditation

Yes

Continuing professional
development for pharmacists

Yes



Pharmaceutical legislation and policy

2006 National Medicines Policy

2017–2019 National Action Plan for AMR

2021 NEML, Ministry of Health Decree HK.01.07/Menkes/6477/2021; National Formulary, KMK HK.01.07/Menkes/6485/2021

2022 National Formulary, KMK HK.01.07/Menkes/1970/2022

2023 Health Law 17/2023; National Formulary and NEML, Ministry of Health Decree HK.01.07/MENKES/2197/2023

2024 Government Regulation 28/2024

2025–2029 National Strategy for Antimicrobial Resistance in Human Health Sector



Intellectual property rights



TRIPS flexibilities
incorporated into
the law



TRIPS flexibilities
utilized

2016

Law Number 13/2016



Rational use and antimicrobial resistance

% of market share of
non-EML products

No data

WHO Global Antimicrobial Resistance and
Use Surveillance System enrollment⁷:

Yes, 2020

Total consumption of antibiotics:

No data

FDC sales in the
private market

No data

Number of antibiotics on the private market

	Total	AWaRe			Not recommended
		Access	Watch	Reserve	
Single drugs			No data		
FDCs			No data		

Market
entryNational Regulatory Authority²

Indonesian FDA, or Badan POM, for Medicines, Biologicals,
and Traditional medicines - Ministry of Health for Medical
Devices

Website: <https://www.pom.go.id/>Staff⁸: 5277Annual budget⁸: US\$ 142 677 853.30Products regulated⁹☒ Medicines☒ Biologicals☒ Medical
devices☒ Traditional
medicinesLicensing of establishments¹⁰☒ Manufacturers☒ Importers☒ Exporters☒ Wholesellers☒ Distributors☒ Retailers

National Medicines Quality Control Laboratory

1

☒ ISO 17025
certified⁹☒ WHO
prequalified⁹Rational
selectionBody responsible for selection of medical products¹

Ministry of Health

☒ HTA used in the selection process☒ NEML incorporated AWaRE list☒ Medicines listed by level of care☒ Traditional medicines includedNational Essential Medicines List (number of active ingredient)¹⁰National Medicines Formulary¹⁰National Essential Diagnostics List¹⁰: No

Purchasing



Public sector

☑ **Procurement:** Decentralized

Agency responsible for procurement: Ministry of Health and National Public Procurement Agency (LKPP) as regulator; facilities will do the procurement

LMIS used: No data

Frequency of tender: No specific timeline/frequency

☑ **Social Health Insurance**

Name of SHI scheme: Jaminan Kesehatan Nasional (JKN); SHI for all population where BPJS Kesehatan as the operational agency

Population coverage: 278 467 057 participants, 98.8% of the Indonesian population

Number of products covered: No data

Pricing regulation

Pricing regulatory authority⁹

Ministry of Health

Public sector

Tendering¹⁰: Yes

Private sector

Maximum retail price: Yes

Number of price controlled products: MRP is applied for all registered products

2015

Ministry of Health
decreed 98/2015

2024

Ministry of Health
decreed, HK.01.07/
MENKES/503/2024

Market distribution



Estimated pharmaceutical market value

No data

Public

Tertiary hospitals¹¹: 70

Secondary hospitals¹¹: 3085

PHC facilities¹¹: 10 180

Private

Manufacturers¹²: 241

Importers: No data

Wholesellers/distributors¹¹: 2930

Retail pharmacies¹¹: 31 955

Market exit



Legal provision for

☑ Cancellation of licences of pharmaceutical establishments

☑ Cancellation of marketing authorization of products

☑ Initiating product recalls and withdrawals

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