# Pharmaceutical country profile





### Socioeconomic



Population<sup>1</sup> 21 960.00 (2024)



Life expectancy at birth<sup>2</sup> 77 (2023)

GDP/capita (current US\$)3

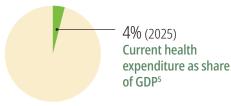
US\$ 4516 (2024)

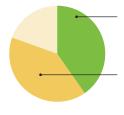


# Spending on health4

Current health expenditure (CHE)/capita (current US\$)<sup>4</sup>

US\$ 146 (2022)





40.27% (2022) Government health expenditure (% of CHE) 40.22% (2022)

Out-of-pocket expenditure (% of CHE)



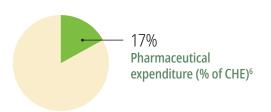
# **Spending on pharmaceuticals**

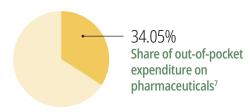
Government pharmaceutical expenditure<sup>6</sup>

LKR 140 B

Government pharmaceutical expenditure/capita

LKR 51 000







# Medical and pharmacy workforce

Medical doctors/ 10 000 population<sup>8</sup>

11.36 (2023)

Pharmacists/ 10 000 population<sup>9</sup>

1.09 (2023)

Pharmacy education accreditation<sup>10</sup>

Yes

Continuing professional development for pharmacists

No



# Pharmaceutical legislation and policy

1961 Ayurveda Act No.31

1980 Regulations of Cosmetics, Devices and Drugs Act No. 27

2006 hational Medicinal Drug Policy

2014 National Immunization Policy

2015 Attional Medicines Regulatory Authority Act, No. 5

2017–2022 National Strategic Plan for Combating AMR

2025–2030 Fri Lanka National Medicines Policy 2025-2030 (draft)



# Rational use and antimicrobial resistance

# % of market share of non-EML products

No data

WHO Global Antimicrobial Resistance and Use Surveillance System enrollment:

Total consumption of antibiotics:

No data

FDC sales in the	No data
private market	No data

#### Number of antibiotics on the private market

	Total	AWaRe			Not
	IUlai	Access	Watch	Reserve	recommended
Single drugs			No data		
FDCs			No data		



### National Regulatory Authority<sup>12</sup>

National Medicines Regulatory Authority (NMRA)

Website: http://nmra.gov.lk/

Staff: No data

Annual budget: No data

Products regulated<sup>12</sup>

**✓** Medicines

**✓** Biologicals

**✓** Medical devices

✓ Traditional medicines

Licensing of establishments<sup>12</sup>

✓ Manufacturers ✓ Importers

Exporters

✓ Wholesellers

**✓** Distributors

**✓** Retailers

**National Medicines Quality Control Laboratory** 

**ISO** 17025 certified

× WHO prequalified

**Rational** selection



Body responsible for selection of medical products<sup>13</sup>

Medical Supplies Division, Ministry of Health

HTA used in the selection process

■ NEML incorporated AWaRE list

✓ Medicines listed by level of care<sup>14</sup>

Traditional medicines included

National Essential Medicines List (number of active ingredient)<sup>14</sup>

2013-2014 361

National Medicines Formulary<sup>13</sup>

2020-2021

# **Purchasing**



#### **Public sector**

✓ Procurement: Centralized

Agency responsible for procurement<sup>15</sup>: State Pharmaceuticals Corporation of Sri Lanka

LMIS used<sup>4</sup>: State Pharmaceuticals Corporation of Sri Lanka Number of products covered: No data

Frequency of tender: No data

#### **Private sector**

Social Health Insurance Name of SHI scheme: No data Population coverage: No data

# **Pricing** regulation



### Pricing regulatory authority<sup>12</sup>

National Medicines Regulatory Authority (NMRA)

### **Public sector**

Tendering<sup>16</sup>: Yes

### **Private sector**

Maximum retail price<sup>16</sup>: Yes, through MRP

Number of price controlled products<sup>12</sup>: All products registered by NMRA

No data

# Market distribution



### **Estimated pharmaceutical market value**

No data

### **Public**

Tertiary hospitals: 51 Secondary hospitals: 81 PHC facilities: 1027

#### **Private**

Manufacturers<sup>17</sup>: 43 **Importers: 180** 

Wholesellers/distributors: 855 Retail pharmacies: 4803

### Market exit



### **Legal provision for**

- ✓ Cancellation of licences of pharmaceutical establishments<sup>12</sup>
- ✓ Cancellation of marketing authorization of products<sup>12</sup>
- ✓ Initiating product recalls and withdrawals¹²

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